# ELECTION GUIDE

## Election Worker Procedures

★ ★ ★

**San Marino USD
Special Parcel Tax Election
June 3, 2025**

# TABLE OF CONTENTS

# PART 1 — ELECTION GUIDE

# TABLE OF CONTENTS (CONTINUED...)

## SECTION 3: ASSISTING VOTERS

## SECTION 4: CLOSING THE VOTE CENTER

# TABLE OF CONTENTS (CONTINUED…)

# PART 2 "WHAT TO DO IF…" - TROUBLESHOOTING

## SECTION 5: TROUBLESHOOTING VOTE CENTER ISSUES

## SECTION 6: MISCELLANEOUS INFORMATION/APPENDICES

**The following symbols are used throughout this guide to alert you to key information:**

Important

Take a closer look

# Election Resources

# Lead's Daily Duties Checklist

This Checklist comprises the daily duties of the Lead/Assistant Lead working together. Lead can be doing one action while Assistant Lead is doing another (e.g., Lead conducts Chain of Custody (CoC) while Assistant Lead distributes Report Paper/Blank Ballots, etc.). Make sure that all items are completed during the timeframe shown below. Pre-Check should have been completed on day prior to Vote Center opening and all materials accounted for.

## SETTING UP THE VOTE CENTER:

☐ Locate Primary Cart. Break Zip Tie. Obtain and turn on Samsung phone, and perform CoC on Primary and all Secondary Carts (if Cart was not secured with Zip Tie, type "na" in Zip Tie field on phone) and BMDs. Then, after ePollbooks are set up, perform CoC on ePollbooks, BAM Printers, Router, Uninterruptible Power Supplies (UPSs), Satellite Dish (if provided), FST Laptop and both phones. Place broken Zip Ties from Primary and Secondary Carts, and ePollbook Cases in Broken Zip Tie Bag.

☐ Assign Election Workers to Clerk positions. Clerks begin setting up ePollbooks under the direction of the FST. Check-In Clerks set up ALL ePollbooks and peripherals. Clerks continue to set up their stations.

☐ After first ePollbook has been set up, log in to Election Worker Sign-In screen and sign in. Have all Election Workers sign in afterwards. Write down number of ePollbook used for sign-in and use the same ePollbook for sign-in/sign-out every day. If any Election Workers were not listed in the ePollbook, have them complete a blank Stipend Card (found in supplies) and place card in Green Stripe Envelope (GSE). Call Election Worker Services at (800) 815-2666, option 7, to have Election Worker's name added to ePollbook.

☐ Distribute Report Paper (found in VOC Consumables Black Tub) to Vote Area Monitors to print Open Poll Report from each BMD. Vote Area Monitors compare Open Poll Report with Close Poll Report from previous night (found behind BMD screen) to ensure no tampering. Two Election Workers sign each Open Poll Report (Does not have to be Lead/Assistant Lead).

☐ Distribute blank Ballots from Blank Ballot Box (should have been secured in Primary or a Secondary Cart on Pre-Check Day) to Check-In Clerk positions. Place Blank Ballot Box back in Primary or Secondary Cart from which it was retrieved, but do not seal until end of each day.

☐ Complete Poll Safety Inspection Card to ensure Vote Center is safe from any hazards. Place in GSE when complete.

☐ Ensure traditional Ballot Box is locked with new yellow Zip Tie. NOTE: CoC is not completed on traditional Ballot Box Zip Tie.

☐ Collect signed Open and Close Poll Reports from Vote Area Monitors and place in back of Report Paper Envelope, then place envelope back into VOC Security Consumables Tub.

☐ Find large plastic bags labeled "Surrendered VBMs/Election Trash" to place ALL surrendered VBM Ballots and election trash. Use the same bag each day until full, then designate another bag if necessary. NOTE: ALL surrendered/voided VBM Ballots and envelopes remain in this bag. **NEVER** place surrendered/voided VBM Ballots and envelopes or election trash in the Ballot Transport Box (BTB) or Ballot Security Envelope (BSE) at the end of the night.

☐ Make sure all Election Workers are wearing a name tag, and additional languages are notated on the name tag. Lead and Assistant Lead should note their role on their name tag, along with other languages they speak.

☐ Confirm that any modifications contained in the *Notice of Mitigations* for outside the Vote Center have been completed (inside Vote Center modifications should have been completed on Pre-Check Day), and all outside signage has been posted as directed in the *Election Guide; Section 2 - Setting Up the Vote Center*. Lead/Assistant Lead are now responsible for taking, and submitting pictures daily (after the Vote Center has opened), verifying that modifications are completed correctly. *Accessibility Mitigations Flyer* with directions for taking pictures will be found on top of Supply Tub near the *Notice of Mitigation Packet*.

☐ After all Election Workers are signed in, prepare ePollbook used for sign-in to be used to check in voters.

☐ Ensure all Clerks are at their positions, ready for opening of Vote Center, and have cleaned their stations using alcohol wipes.

☐ At 10:00 AM (early voting) or 7:00 AM (Election Day), announce outside Vote Center, "The Polls are now open."

# Lead's Daily Duties Checklist

**DURING THE DAY:**

- [ ] Ensure smooth operation of Vote Center. Answer Election Worker/Voter inquiries.

- [ ] Contact Coordinator (if utilized) or Help Desk at (800) 815-2666, option 7, for any procedural inquiries.

- [ ] Notify Field Support Technician (FST) of **any** voting equipment issues.

- [ ] If any BMDs have a paper jam, ensure that the FST completes BMD Maintenance CoC. Bring a new Zip Tie and Integrated Ballot Box (IBB) Seal to be used to secure the IBB after paper jam is cleared. Make sure an Election Worker remains with the FST while paper jam is cleared to ensure ballot security. After paper jam is cleared, place broken Zip Tie and voided IBB Seal in Broken Zip Tie Bag.

- [ ] Make sure that voter processing procedures are being followed correctly at Check-In Stations. Place any Change of Address Forms and Certification of Voter with Disability (VWD) Cards in the GSE. Set aside any voter returned Signature Verification and Unsigned Ballot Statements so they can be placed in the Ballot Security Envelope each night.

- [ ] Ensure that the Pocketalk translation device is charged and available to use with voters who made need translation assistance.

- [ ] Every 15 minutes, ensure a Line/Curbside Monitor goes out to check the Curbside Voting Area to see if there is a voter (possibly without a cell phone) who needs assistance.

- [ ] Ensure that all Election Workers are cleaning equipment, stations and frequently touched surfaces (e.g., door handles, tables where voters stand, etc.) around 2 PM using alcohol wipes.

**CLOSING THE VOTE CENTER:**
**Preparing for Closing the Vote Center:**

- [ ] One to two hours before the Vote Center closes, begin preparing the items that will be used at closing:

  - [ ] Construct Ballot Transport Box (BTB)

  - [ ] Collect the following items to be used during Closing Procedures:
    - ◊ Official Ballot Statement
    - ◊ Ballot Transport Box (BTB) Seal
    - ◊ Blank Ballot Box Seal
    - ◊ Ballot Security Envelope (BSE) (More than 1 may be required depending on contents of traditional Ballot Box)

  - [ ] For closing down the BMDs, get the following ready for each BMD:
    - ◊ New <u>white</u> Zip Tie
    - ◊ New IBB Seal
    - ◊ Blank sheet of Report Paper

- [ ] At 7:00 PM (Early Voting) or 8:00 PM (Election Night) announce outside the Vote Center, "The Polls are now closed."

**For Closing the Vote Center (After Last Voter has Cast their Ballot and left the Vote Center):**

- [ ] Distribute new Zip Tie, IBB Seal and blank sheet of Report Paper to each BMD, and new Zip Tie to each ePollbook and Primary and any Secondary Cart being locked (place one on top of each BMD Cart that will be secured).

- [ ] Perform Closing the Vote Center CoC using Samsung phone on ePollbooks, BAM Printers, BMDs, Router, UPSs, Satellite Dish (if provided), FST Laptop, phones, and Primary and <u>all</u> Secondary Carts (If Secondary Cart is not being secured with Zip Tie, type "na" in Zip Tie field on phone).

- [ ] After CoC is complete, and all ePollbooks have had time to complete a final sync (FST will verify sync is complete and that ePollbooks have been shut down correctly), Check-In Clerks can pack all ePollbooks in their cases, lock with Zip Tie scanned during CoC, and put them into the Primary or Secondary Cart except one, which is used for obtaining Total Check-Ins and for signing out at end of night.

Rev: May 2025

**CLOSING THE VOTE CENTER: (Continued)**

- ☐ Collect any unused Blank Ballot Paper and place in Blank Ballot Box. Seal the Blank Ballot Box with the signed Blank Ballot Box Seal and place in Primary or Secondary Cart. **Only on Election Night,** count the remaining Blank Ballots and Voided Ballots in the Blank Ballot Box, and write the numbers on top.

- ☐ Receive voted Ballots from Vote Area Monitors taken from the IBB on each BMD, and any from the traditional Ballot Box. Count all voted BMD Ballots (if large amount, have other Election Workers assist). **Enter number of BMD Ballots on Line 1 of Official Ballot Statement.**

- ☐ Receive Ballot Security Envelope(s) from VBM/Provisional Clerk. **Enter numbers of various types of envelopes on Official Ballot Statement Lines 2 - 7 using numbers given by VBM/Provisional Clerk.**

- ☐ Obtain Total Check-Ins from ePollbook Summary Report. **Enter this number on Line 9 of Official Ballot Statement.**

- ☐ Locate previous night's carbon copy of the Official Ballot Statement from GSE. **Enter Line 9 from carbon copy onto Line 10 of current Official Ballot Statement.**

- ☐ Complete Official Ballot Statement. Have all Election Workers sign. If Official Ballot Statement balances (lines 8 and 11), place blue and white copy with BMD Ballots in BTB (on top). Carbon copy will go into GSE for reference the following night. If Official Ballot Statement does not balance, conduct one recount only, then enter numbers.

- ☐ Fan through all BMD Ballots going into the BTB. If any are damaged, place on top of the other ballots in BTB. Place blue and white copy of Official Ballot Statement on top and seal BTB with BTB Seal. Set aside for pick-up by CIC staff.

- ☐ Place any Signature Verification and Unsigned Ballot Statements received from voters during the day, into a BSE. Seal all BSEs containing envelopes from traditional Ballot Box. Place with BTB for pick-up.

- ☐ Use Samsung phone to scan items for CIC pick-up with SITH Scanner App. Be sure to select "Vote Center" from the Select User field. Scan any BTBs, BSEs and on Election Night only, scan the GSE. After completing SITH scan, shut down phone and place in Primary Cart.

- ☐ Place all Security Credentials (lanyards used at BMDs) in Primary Cart. Ensure Election Workers do not leave with a lanyard.

- ☐ Ensure a Close Poll Report was printed from each BMD, signed by two Election Workers, and placed behind the touchscreen of the BMD from which it was printed. All BMDs should have been shutdown properly before locking the IBBs. All broken Zip Ties and voided IBB Seals should be placed in Broken Zip Tie Bag. Once Broken Zip Tie Bag is full, write Service Area Number and date on a Broken Zip Tie Bag Seal and seal the bag. Find another bag to be used.

- ☐ Have all Election Workers sign out on designated ePollbook (Lead signs out last), then have the FST verify it has been shut down properly before packing the ePollbook and BAM Printer in the case. Lock the case with the Zip Tie scanned during CoC, and secure case in Primary or Secondary Cart.

- ☐ After ensuring that FST Laptop, both phones, BMD lanyards and the Pocketalk translation devices have been placed on top, left shelf of Primary Cart, lock Primary Cart with Zip Tie scanned during Closing CoC.

- ☐ CIC Staff will arrive to collect the BTB, BSE each night, and on Election Night, the GSE.

- ☐ Conduct final walk through to ensure everything is secured, then lock and secure Vote Center.

# Line/Curbside Monitor
# Daily Duties Checklist

This Checklist comprises the daily duties of the Line/Curbside Monitors working together. Make sure that all items are completed during the timeframe shown below.

**SETTING UP THE VOTE CENTER:**

☐ First day of voting, locate the Outside Signs Bag from the Black Supply Tub. Use blue tape to place signs outside and inside the Vote Center as described in the *Election Guide, Section 2: Setting Up the Vote Center*.

☐ Find the Feather Flag (if provided) and put together, if not previously completed. Place outside the Vote Center using the stand or stake, near the street.

☐ If Kiosks have not been set up, then remove from boxes and setup as directed on the front of each box (also in the *Election Guide*). If Kiosks have been setup previously, then place the VSAP Kiosk and one of the Election Laws Kiosks outside the Vote Center near the entrance, but out of voter traffic (if necessary, place a weight inside because of wind). Place the remaining Election Laws Kiosk inside the Vote Center as noted in the *Vote Center Layout Diagram*.

☐ Each morning, assist the Lead/Assistant Lead in placing any outside mitigations, as outlined in the *Notice of Mitigation Packet,* in preparation of the Lead/Assistant Lead taking and submitting a picture for verification. This should include the Curbside Voting Sign, which should have the VCL phone number in **LARGE, BOLD NUMBERS**.

☐ Prepare the Official Table by placing the items as described in the *Election Guide, p.14*.

☐ Find the Website Card to be used for voters to scan the QR codes for the two websites used to obtain a Quick Check-In Code or to access their Interactive Sample Ballot to prepare a Poll Pass.

**DURING THE DAY:**

☐ Greet voters as they arrive at Vote Center and determine if voting at Vote Center or dropping off VBM Ballot. Line/Curbside Monitor at door will direct the voter to VBM drop off or the Check-In Station.

☐ If voting at Vote Center, determine if voter has their Sample Ballot. If not, offer Website Card for voter to scan with phone to obtain a Quick Check-In Code.

☐ If line forms and voters will be waiting for a period of time, offer Website Card for voter to scan with phone to access their Interactive Sample Ballot (ISB), so they can make selections on their phone while they are waiting, and create a Poll Pass.

☐ Direct voters to the Line/Curbside Monitor at the door when ready to enter the Vote Center.

☐ **2nd Line/Curbside Monitor at Door of Vote Center**
Direct voter to VBM Dropoff or Check-In Station only when a Check-In Clerk is available, but do not overcrowd Vote Center.

☐ **Curbside Monitor Duties**
The two Line/Curbside Monitors will rotate turns walking to the Curbside Voting Area every 15 minutes to see if a voter is waiting for curbside voting assistance (please wear a reflective safety vest, and take a flashlight after dark):
  ⇒ If voter is waiting, and has a phone, have them call the number on the Curbside Voting Sign to get assistance.
  ⇒ If voter has no phone, walk back to the Vote Center and inform the Lead of the voter waiting for assistance.

**CLOSING THE VOTE CENTER:**

☐ Bring in the outside signage and items used for mitigations (heavy signage like parking signs, can remain in place outside), and prepare it to be placed outside the next day. If Election Day, pack up **ALL** signage and mitigation items and place in Black Supply Tub or designated SpeedPack as directed in the *Election Guide, p. 42*.

☐ Restock the Official Table with needed items. If Election Day, pack up all items into the Black Supply Tub or Blue labeled SpeedPack as directed in the *Election Guide, p. 42*.

☐ See the Lead for any additional closing duties.

# Check-In Clerk
# Daily Duties Checklist

This Checklist comprises the daily duties of the Check-In Clerk. Make sure that all items are completed during the timeframe shown below.

**SETTING UP THE VOTE CENTER:**

☐ Each morning as directed by the Lead, remove all ePollbook Cases from the Primary or a Secondary Cart, and set up and turn on all ePollbooks under the direction of the FST. Check-In Stations should be set up according to the directions found in the *Election Guide, Section 2: Setting Up the Vote Center*.

☐ Receive blank Ballot Paper from Lead, and verify that the following is available in the Check-In Station Tote:
- CVR/Provisional Envelopes in the various languages.
- Provisional Labels (to be placed on CVR/Provisional Envelopes as needed).
- Change of Address Forms in the various languages.
- Paper Write-In Ballots and Privacy Envelopes.
- Familiarize yourself with the other items contained in the Tote.

☐ Place a separate stylus on the front of the Check-In Table for the voter to use. Clean the Check-In Station using alcohol wipes.

**DURING THE DAY:**

☐ As voters arrive at the Check-In Station, give each voter the greeting contained on the *Check-In Clerk Script* found in the Tote.

☐ Find voters in the ePollbook following procedure on the *Check-In Clerk Job Card* (the *ePollbook Guide* can also be referenced), and process as directed on the *Check-In Clerk Job Card* and the *ePollbook Guide*. Use two hands to place the Ballot in the BAM Printer to ensure a correctly printed QR Code.

☐ If a voter needs to complete paperwork (i.e. CVR/Provisional Envelope, Change of Address Form, etc.), **DO NOT** send them elsewhere to complete the paperwork then return. Have them complete the paperwork when at the Check-In Station and complete processing the voter.

☐ If a voter returns to Check-In Station with a Ballot and requires a replacement, **DO NOT** process Provisionally. It will be required to either Spoil the Ballot or Cancel the Voter's Check-In. If unsure how to process a voter, call the Lead or Assistant Lead to assist.

☐ Clean the Check-In Station around 2 PM or as directed by Lead using alcohol wipes.

**CLOSING THE VOTE CENTER:**

☐ Allow the ePollbooks about 10 minutes to complete a final sync with the Voter Database (FST will verify sync is complete), then shutdown all ePollbooks (FST **must** verify ePollbooks have been shutdown correctly), except one, as directed in the *ePollbook Guide, Section 4: Closing Procedures*. Before placing the ePollbook case in Primary or Secondary Cart, secure case with the Zip Tie scanned during Closing Chain of Custody (CoC), then place where directed.

☐ On the remaining ePollbook, access the Summary Report from the LA County Home Screen and provide the Lead with the Total Check-In Count.

☐ Collect all unused Blank Ballot Paper and return to the Lead.

☐ Place all extraneous materials where directed. Surrendered VBMs and Election Trash in the Surrendered VBM Bag. Completed VWD Cards, Change of Address Forms, etc. into the Green Stripe Envelope (GSE).

☐ See the Lead for any additional closing duties.

# Vote Area Monitor
# Daily Duties Checklist

This Checklist comprises the daily duties of the Vote Area Monitor. Make sure that all items are completed during the timeframe shown below.

**SETTING UP THE VOTE CENTER:**

☐ Each morning, receive the Security Credentials on a lanyard from the Lead. Also receive from the Lead enough Report Paper for each of the assigned BMDs. Place behind the screen of each assigned BMD to be used when prompted to print the Open Poll Report.

☐ Turn on each assigned BMD, but do not continue until **after** Chain of Custody (CoC) has been completed by the Lead.

☐ When the System Ready screen appears, tap the screen and scan the Security Credentials under the BMD on the right side. Enter the 6-digit password located on the bottom of the Security Credentials.

☐ Follow the prompts from the screen, and insert the Report Paper when directed. On the second day of voting and each day thereafter, compare the Open Poll Report with the Close Poll Report from the previous night, and verify that the top three numbers under TOTALS match, which verifies no tampering has taken place overnight. After two Election Workers sign the Open Poll Report, collect all the Open and Close Poll Reports and give to the Lead. If any BMDs assigned are not working, turn off the BMD, lay the screen flat and notify the Field Support Technician (FST).

☐ Clean all BMDs in preparation for voters to use them using alcohol wipes.

**DURING THE DAY:**

☐ Greet voters as they arrive at the voting area and direct them to any available voting booth. Provide instructions as detailed on the *Vote Area Monitor Job Card*.

☐ Provide assistance as requested, but give the voter their privacy.

☐ If a paper jam occurs, follow the directions on the *Vote Area Monitor Job Card, p. 2*.

☐ Clean each BMD around 2 PM or as directed by the Lead, using alcohol wipes. Also clean the touchscreen periodically with a microfiber cloth.

**CLOSING THE VOTE CENTER:**

☐ Receive from Lead a blank sheet of Report Paper, a New Zip Tie and IBB Seal for each BMD assigned. Place the Report Paper behind the screen and the Zip Tie and IBB Seal in the headphone area of each BMD assigned. Lead will complete CoC.

☐ **After** CoC is completed, one person should be on each side of the line of BMDs. Follow the instructions for Closing the Polls on the BMD as outlined in the *BMD Guide, Section 13: Closing the Polls and Vote Reporting*. Verify that the number of Ballots removed from each IBB matches the Total Daily Ballots Cast on the Close Poll Report. Work as a team going down the line of assigned BMDs. Both individuals sign each of the Close Poll Reports before placing it behind the screen of the BMD from which it was printed. Give all Ballots to the Lead to be counted.

☐ Shut down each BMD as directed from the touchscreen, and use the new Zip Tie and IBB Seal to secure each IBB. Place all broken Zip Ties and IBB Seals in the Broken Zip Tie Bag. Clean each BMD using alcohol wipes.

☐ Remove lanyard with Security Credentials and give to the Lead before leaving the Vote Center.

☐ See the Lead for any additional closing duties.

# VBM/Provisional Clerk
# Daily Duties Checklist

This Checklist comprises the daily duties of the VBM/Provisional Clerk. Make sure that all items are completed during the timeframe shown below.

**SETTING UP THE VOTE CENTER:**

☐ First day of voting, locate the Black Supply Tub that will be used as the traditional Ballot Box. Obtain a yellow Zip Tie from the Lead on a daily basis to secure the traditional Ballot Box.

☐ Set up the VBM/Provisional Station with the supplies located in the VBM/Provisional Station Tote, as outlined in the *Election Guide, Section 2: Setting Up the Vote Center*. Clean Station using alcohol wipes.

**DURING THE DAY:**

☐ Greet voters as they arrive at the VBM/Provisional Station and accept any envelopes containing ballots. Verify the envelopes have been filled out completely and, if required, signed by the voter and any authorized individuals. Voters may choose to drop off their BMD Ballots as well to have them deposited into the traditional Ballot Box. Possible envelopes are:

- Vote By Mail (VBM) Envelopes - Must be signed by voter.
- CVR/Provisional Envelopes - Completed at Check-In Station by Check-In Clerk and voter, and signed by voter.
- Curbside Envelopes - Completed outside Vote Center and signed by voter.
- Paper Write-In Ballot Privacy Envelopes - Completed by voter and only Ballot Style and Precinct number should show.

☐ Only Election Workers should place any envelopes or ballots into the traditional Ballot Box, not the voter.

☐ Offer every voter an "I Voted" sticker.

**CLOSING THE VOTE CENTER:**

☐ After the last voter has left the Vote Center, break the Zip Tie on the traditional Ballot Box and open Ballot Box (give broken Zip Tie to Lead to be placed in the Broken Zip Tie Bag).

☐ Remove all items. Deliver any BMD Ballots to Lead immediately to be included with voted ballot count.

☐ Sort all envelopes into the following groups and, after counting each group, give those numbers to the Lead:

- VBM Envelopes - Write the number of VBM Envelopes being placed into each Ballot Security Envelope (BSE). Lead does not need to be given the number of VBM Envelopes.
- Provisional Envelopes containing BMD Ballot - Lead will enter this number on Line 2 of Official Ballot Statement (OBS).
- CVR Envelopes containing BMD Ballot - Lead will enter this number on Line 3 of OBS.
- Curbside Envelopes containing BMD Ballot - Lead will enter this number on Line 4 of OBS.
- Curbside Envelopes containing Paper Write-In Ballot (Written is checked) - Lead will enter this number on Line 5 of OBS.
- Paper Write-In Ballot Privacy Envelopes - Lead will enter this number on Line 6 of OBS.
- CVR or Provisional Envelope containing a Paper Write-In Ballot ("Written" should be in the comments section of envelope) - Lead will enter this number on Line 7 of OBS.

☐ Write the total number of Provisional Envelopes, CVR Envelopes, Curbside Envelopes and Paper Write-In Envelopes on the BSE where indicated for the envelopes being placed in any specific BSE (do not place the totals of all envelopes on one BSE, but for the envelopes in each BSE). Write the name of the Vote Center on each BSE. DO NOT SEAL the BSEs. Give BSEs to Lead to seal.

☐ Restock any items necessary from VBM/Provisional Tote. If Election Night, pack all supplies in Tote and place Tote in Green-labeled SpeedPack. Clean Station using alcohol wipes.

# Section 1:

# Introduction

## VOTING SOLUTIONS FOR ALL PEOPLE (VSAP)

# Voting. RE-IMAGINED.

Voting Solutions for All People (VSAP) was developed by the Registrar-Recorder/County Clerk (RR/CC) in 2009 to address an aging voting system and an increasingly large and complex electorate. Since the inception of VSAP, Los Angeles County voters have been the focal point of the design direction. Over 5,000 voters in the County, from all walks of life, participated in focus groups and research activities that helped create the optimal voting experience. VSAP has introduced many new features and components that provide greater accessibility, convenience, and time to vote.

How is the voting experience different?

Voting Solutions for All People has introduced a lot of new changes, such as:

- **Vote Centers:** Voters are able to mark and cast their ballot at any Vote Center throughout the County. The voter is no longer limited to voting at an assigned polling place.

- **Voting Period:** Voting is available for an extended election period. Voters are no longer limited to voting on one day.

- **Ballot Marking Device:** Instead of InkaVote, voters use a Ballot Marking Device (BMD) that is still dependent on a physical paper ballot. The new BMD offers new accessibility features like the use of multiple languages, audio ballot reading, screen settings, and much more.

- **Interactive Sample Ballot (ISB):** Voters have the option to expedite their voting experience by accessing their sample ballots online and digitally making their selections before visiting a Vote Center. The ISB allows voters to mark their sample ballots on a computer or mobile device using their preferred accessibility tools or software, and generate a Poll Pass. At the Vote Center, voters can scan their Poll Pass and transfer their selections onto the BMD to cast their votes.

- **Electronic Pollbooks (ePollbooks):** Replacing paper rosters, ePollbooks allow Election Workers to verify the registration eligibility of any L.A. County voter and allow for same day registration, giving voters the ability to vote at any Vote Center.

To learn more about the history and development of VSAP, visit: VSAP.lavote.gov.

## HOW VOTING WILL TAKE PLACE



1. Arrive at vote center

2. Check-in on electronic pollbook

3. Receive ballot

4. Go to BMD and insert ballot to begin voting

5. Follow the instructions on the BMD and begin making your selections OR scan your Poll Pass at the BMD to expedite your voting experience.

6. Cast ballot on BMD

7. Receive "I Voted" sticker

## VOTE BY MAIL (VBM)

As found on the California Secretary of State website, "Every active, registered voter living domestically will be mailed a ballot no later than 29 days prior to Election Day." Now, every active voter in Los Angeles County will be sent a VBM Ballot. All active voters will show up in the ePollbook as either VBM Issued or VBM Returned and should be processed accordingly.

## LANGUAGES AVAILABLE ON THE BALLOT MARKING DEVICE (BMD)

The 11 languages listed below will be available for voters on the BMD (visually and audibly), and in printed material. Other languages will be available for translation by using the Pocketalk translation device or by calling the Multilingual Help Line on the Language Assistance Point-To Flyer.

- Burmese
- Chinese (Mandarin & Cantonese)
- English
- Gujarati
- Hindi
- Indonesian
- Japanese
- Korean
- Spanish
- Tagalog/Filipino
- Vietnamese

# AVAILABLE RESOURCES

## ELECTION GUIDE & WHAT TO DO IF...

The yellow *Election Guide* now includes the *What To Do If...* handbook, and contains common information for setting up and running your Vote Center.
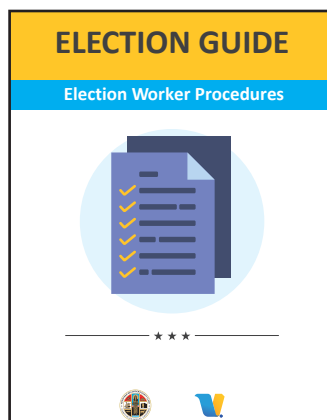


## EPOLLBOOK & BMD GUIDES

The blue *ePollbook and BMD Guides* are System Instruction guides.
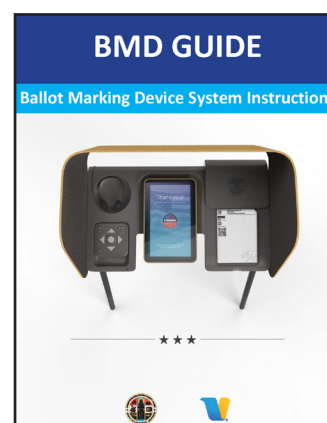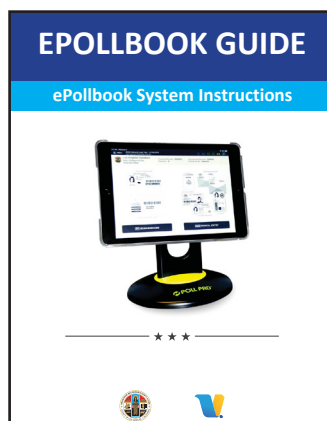


## JOB CARDS, SCRIPTS & DAILY DUTIES CHECKLIST

The *Job Cards* are easy-to-use cards that outline the different job duty steps for each Clerk position. The *Scripts* detail what to say to the voter in each situation. The *Daily Duties Checklists* detail what should be accomplished during each day of the voting period. They are useful for quick reference. Remember to set this packet next to each Clerk position.



## REMEMBER

*Whether you are new or experienced, always review your handbooks; there is always new and updated information.*

3

# SUMMARY OF ELECTION WORKER RESPONSIBILITIES

**Lead & Assistant Lead:** Leads and Assistant Leads are responsible for the overall operation of the Vote Center. They work together with the other Election Workers to assist voters. Leads also resolve any issues inside the Vote Center and those that may arise with voters.

**Clerk:** Clerks work with the Lead in order to set up the Vote Center and assist voters. Generally, Clerks are assigned to one of the following positions: Line/Curbside Monitor, Check-In Clerk, Vote Area Monitor, or VBM/Provisional Clerk.

**Coordinator:** Coordinators (when utilized) roam between assigned Vote Centers to support daily operations. They can be called directly by the Lead or can be dispatched by the RR/CC to resolve procedural problems, or to assist with other issues.

**Troubleshooter:** Troubleshooters roam between Vote Centers to support daily operations, and are the highest level of support in the field. They are dispatched by the RR/CC to resolve procedural problems, or to assist with other issues. Technical issues with equipment are now the responsibility of the Field Support Technician (FST).

### LEAD DUTIES

- Oversee the Vote Center and ensure that operations are moving smoothly and efficiently.

- Communicate with the Help Desk using the County-issued cell phone.

- Set the break schedule for Election Workers.

- Answer questions from voters and Election Workers.

- Handle issues related to Media, Poll Watchers/Observers, or Electioneering.

- Ensure that Election Worker procedures are followed.

### SHARED DUTIES (ALL ELECTION WORKERS)

- Set up the Vote Center each day in order to open by the assigned time.

- Assist voters.

- Close the Vote Center each night.

- Prepare ballots for pick up by CIC staff.

- Perform any other duties for a successful Election.

### LEAD/ASSISTANT LEAD PRE-CHECK DUTIES
### (Prior to First Day of Voting)

- Visit their assigned Vote Center the day before the first day of voting (1 PM to 4 PM).

- Check In/Out by calling EWS Help Desk.

- Use Pre-Check Checklist to verify all materials at the Vote Center are correct.

- Find and verify all items; secure if necessary.

- Complete any modifications inside the Vote Center as noted on the Notice of Mitigations (if any), and write Samsung VCL phone number on Curbside Sign.

- If time permits, prepare items that will be going outside Vote Center for next day (i.e., Kiosks, Outside Signage, Feather Flags, etc.).

- If additional time is needed, must call the EWS Help Desk by 3:30 PM for authorization to stay one additional hour .

# Section 2:

# Setting Up the Vote Center

## SET-UP OVERVIEW

The diagram below gives a general overview of the Vote Center layout. The shape and size of your Vote Center may vary. Each Vote Center will be set up according to a specific layout (*Diagram of Vote Center Layout* will be found with the *Notice of Mitigations Packet*) that ensures accessibility for all voters. **Do not change the layout in any way.** If you believe there is a problem with the layout in your facility, contact the Election Worker Services (EWS) Help Desk (see Appendix F: Contact Information, p. 61).

See the next several pages for details on setting up the Vote Center.

Sample Layout of a Fixed Vote Center
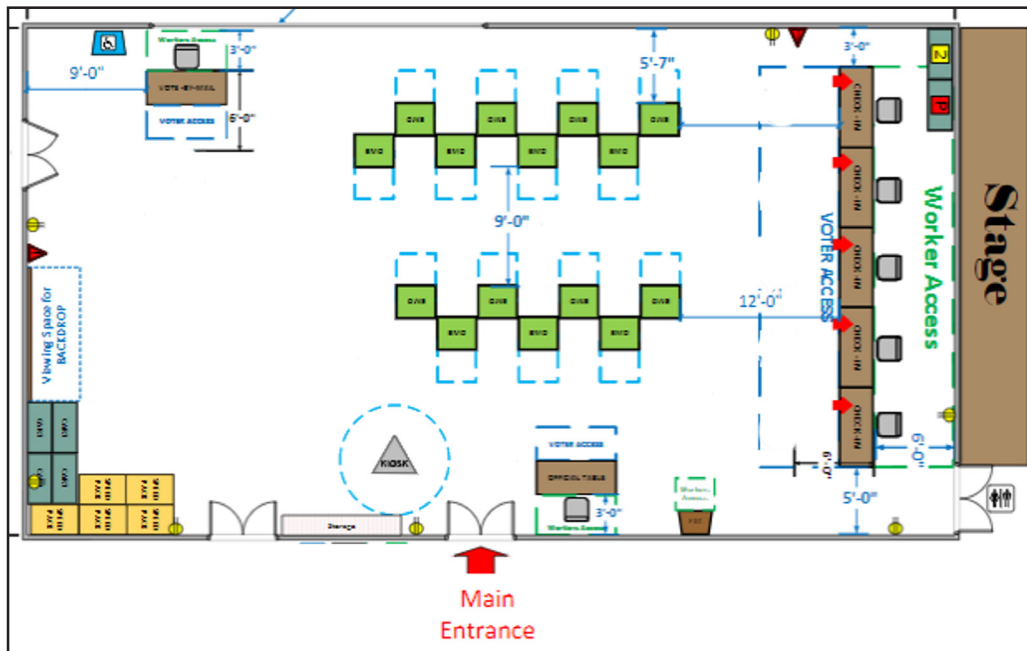


Sample Layout of a Pop-Up Vote Center



## FOOT TRAFFIC AND SAFETY INSIDE THE VOTE CENTER

**Ensure a Clear Path of Travel**
The path of travel inside the Vote Center should be free of hazardous conditions for all voters, including those using walkers, service animals and wheelchairs. Hazardous conditions could include chairs, power cords, objects protruding from walls, or any loose objects that are in the path of travel.

**Report Incidents to Help Desk**
Any unsafe or hazardous conditions should be promptly reported to the EWS Help Desk. Also, any incidents in the Vote Center related to the path of travel, such as a voter or Election Worker who trips or falls, should be promptly reported.

## SET UP OF THE VOTE CENTER

Election Workers must arrive at the Vote Center for set up one hour before the Vote Center opens.
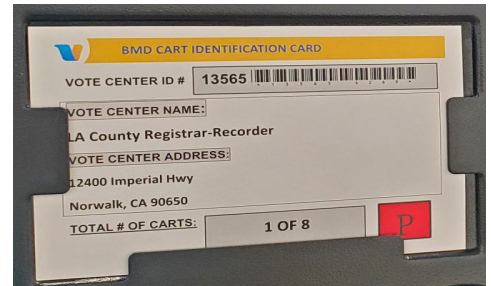
Follow the steps below for setting up each day that the Vote Center is open.

**Vote Center Lead Set Up Responsibilities** (Reference the Lead's Daily Duties Checklist)**:**

1. Speak with the facility contact to gain access inside.
   (Note: Facility contact information will be provided on the Election Worker Portal at www.Vote4LA.com/pollaccess)

2. Open the Primary Cart and retrieve the Samsung phone labeled for Lead (VCL) and follow the Chain of Custody process steps below:



**Primary Cart identified with red "P"**

> **Opening the Primary Cart:**
>
> • Find the Primary Cart. This will be the cart with the red "P" (as shown at right).
>
> • Inspect the Zip Tie on the Primary Cart. If the Zip Tie has been tampered with, contact the Help Desk immediately; see Appendix F: Contact Information, p. 61.
>
> • Break the Zip Tie on the Primary Cart.
>
> • Remove the cell phones from top shelf.
>
> • Power on and confirm they are charged (charge if necessary).
>
> • Log the broken Primary Cart Zip Tie following the Chain of Custody process (See pp. 9 - 10).



**Inspect and break Zip Tie**

3. Assign roles and instruct staff to begin setting up their stations (as referenced on pp. 11 - 18).

4. Find the Primary or Secondary Carts containing the ePollbook cases. Break the Zip Ties and follow Chain of Custody process. Remove all ePollbook cases and have assigned Check-In Clerks begin setting up all ePollbooks as directed by FST.



**Remove cell phones and other items from top shelf**

5. Once the first ePollbook has been set up, Lead signs in and instructs Election Workers to sign in. Use the same ePollbook for Election Worker Sign-In/Out each day of the voting period and each morning and evening (see p. 6 in the *ePollbook Guide* for instructions on sign-in). Have any Election Workers not listed in ePollbook complete a blank Stipend Card. After card is completed and signed by Lead, place in Green Stripe Envelope (GSE). Call Election Worker Services to have missing Election Workers added to ePollbook for future days.

6. Distribute Blank Ballots to Check-In Clerk stations (see Check-In Clerk set-up, p. 11)

# SET UP OF THE VOTE CENTER (CONTINUED...)

7. Ensure all mitigations, as noted in the *Notice of Mitigations*, have been placed, both inside and outside the Vote Center. Lead/Asst. Lead is now responsible for taking and submitting pictures after the Vote Center has opened to verify the mitigations have been placed correctly. Directions can be found on the *Accessibility Mitigations* flyer in the Black Supply Tub.

8. Locate Report Paper in VOC Security Consumables Tub and distribute to Vote Area Monitors to print Open Poll Reports for each assigned BMD. Extra white Zip Ties and Integrated Ballot Box (IBB) Seals will be located with the Report Paper.

9. Lock traditional Ballot Box with yellow Zip Tie (see VBM/ Provisional Clerk set-up, p. 14)

10. Complete Poll Safety Inspection Card (see below).

11. Remind all Election Workers to wear a Name Tag, and note any other language they speak. If an Election Worker speaks one of the other mandated languages, have them place the appropriate "We Speak" sign on the table in front of them.

12. Once the Vote Center is set up, conduct a final assessment and ensure all stations are set up according to procedures and site-specific instructions.

13. Complete ePollbook Election Worker Check-In and select the "Get Started" button in the ePollbook.

14. At opening time, outside Vote Center, Lead announces aloud, "Polls are now open."

## NAME TAGS

Election Code requires that all Election Workers wear a name tag.

Each Election Worker should complete all information. Lead and Assistant Lead should include their role on name tag.

In the space next to "I speak," Election Workers may write any other languages that they speak (even if the language is not one of the mandated languages).

**Election Official**

Hello, my name is: _____   Precinct # _____

Please print _____

I speak: _____
Language

## POLL SAFETY INSPECTION CARD

Verify that the path of travel voters will most likely use to the Vote Center is **safe and free of any hazardous objects and conditions.**

Fill out the Safety Inspection Card when setting up. Place in Green Stripe Envelope (GSE) when complete. Complete a new Safety Inspection Card for each day of voting.

**Poll Safety Inspection Card**    | GSE

Election Date: _____   Vote Center Lead Name: _____

Service Area Number: _____   Room Name: _____

Instructions for the Vote Center Lead
1. Prior to opening walk the route most voters will likely use to enter your poll.
2. If you see any unsafe or hazardous conditions, report them to the facility manager immediately.
3. Complete this card.
4. Put the card into the Green Stripe Envelope (GSE).

| Vote Center Name | Time of Inspection | Results |
|---|---|---|
|  |  | ☐ No hazardous or unsafe conditions were found. |
|  |  | ☐ I reported these conditions: _____ |

1-20

# USING THE SAMSUNG XCOVER PRO SMARTPHONE

Bottom View

**Charging the Samsung XCover Pro:**
- Charger will be in zipped bag with phone.
- Plug charger into bottom of phone under Home Button. Plug other end into wall outlet.
- Charge throughout the day when not in use.

Right Side View

**Turning on the Samsung XCover Pro:**
- Press and hold power button on right side to power on.
- Swipe up to unlock, enter pass code: VSAP (8727).
- Home Screen will appear.

Front View

| Icon | Description |
|------|-------------|
| III | **MULTI WINDOW.** This button is unavailable in locked mode. |
| O | **HOME.** Short press while on any app: Will take you to the home screen. Long press: Will activate Google Assistant |
| < | **BACK.** Opens the previous screens in the working sequence until the home screen is displayed. Once the home screen is displayed, it will remain there even when you press the back key. |

**!** One phone is to be used by the Vote Center Lead and is labeled 'VCL.' The other phone is labeled 'FST,' and will be used primarily by the FST.

Cherwell Chain of Custody Application

SITH Scanner Application
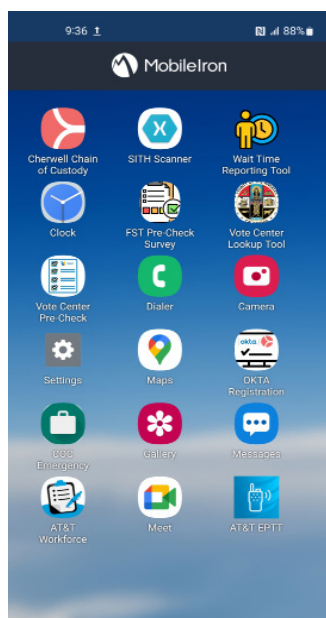
Home Screen (Example)

# CHAIN OF CUSTODY (CoC)

At the beginning of each day, ePollbook cases and phones are stored inside the Primary Cart. This cart has a "**P**" signifying that it is the Primary Cart. There is only one Primary Cart per Vote Center, but there may be several Secondary Carts containing items that need to be secured (e.g., additional ePollbooks, Ballot Paper, etc.).

Break the Zip Tie on the Primary Cart.

Retrieve phone located on the upper left shelf of the cart and power on. Log into the Cherwell Chain of Custody application on the Samsung phone by tapping the Cherwell icon. If the application asks to allow camera access, select "Yes" or "Allow."

Each time you login to Cherwell, you will be asked to "Select Vote Center." Tap the button, then select the "Scan" method. The camera is activated. Scan the barcode on the Primary Cart Label (as seen to set your Vote Center assignment, then the Home Screen will activate. If not able to scan, will be able to enter the Vote Center ID number manually.

Home Screen and Select a Device Screen are shown at right. These screens are used throughout the application to select the time of scans, and item(s) being scanned. When the Submit button is selected after each scan, another screen lets you select to scan another of the same device, a different device or return to Home (see screen on next page).

To begin, select Opening Vote Center, then select device being checked. For each time of day, check all devices listed (Satellite may be the only exception).

Three items are checked during the CoC process.

- Asset Tags - Scanned to let the system know the device or item being checked.

- Zip Ties - Only white Zip Ties are used on BMD Integrated Ballot Boxes (IBB), Primary and Secondary Carts, and ePollbook Cases. Only white Zip Ties are scanned during the Chain of Custody process.

- Security Seals - Visually inspected to verify no tampering. These are not scanned during Chain of Custody (CoC):
  » Integrated Ballot Box (IBB)
  » Data Port on BAM printer
  » SIM Card Slot and USB Port on Router

**Select Vote Center**

My Assignment: Not Set

BMD CART IDENTIFICATION CARD
VOTE CENTER #   VOC002
VOTE CENTER NAME:
CoC Simulation 2022 – Vote Center
VOTE CENTER ADDRESS:
TOTAL # OF CARTS:   1 OF 4   **P**

**Cherwell Home Screen**

VOTING SOLUTIONS FOR ALL PEOPLE

Change Vote Center

My Assignment: AT&T El Segundo Facility - Training - 129 - TR00005

Pre-Check Opening

Pre-Check Closing

Opening Vote Center

Closing Vote Center

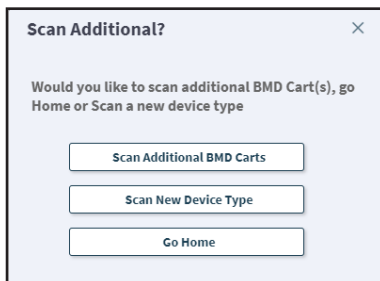BMD Maintenance

**Select a Device Screen**

Cart

ePollbook

BAM

BMD

Router

Satellite

UPS

Laptop

Election Worker Phone

FST Phone

iPad

PROPERTY OF REGISTRAR-RECORDER COUNTY CLERK
63703

## CHAIN OF CUSTODY (CONTINUED…)

Each device screen shows items to be scanned or visually observed. Screen at right shows Asset Tag and Zip Tie are to be scanned, and Check Box is used to verify if Zip Tie or Security Seals have been compromised. Barcode numbers can be entered manually -or- the barcode can be scanned upon activating the camera by tapping the blue "Scan" button at the right of the field. Check "Yes" ONLY if Zip Ties or Security Seals have been compromised. After scanning the required items and verifying if items have been compromised, tap "Submit" to enter the information.

After tapping Submit, a screen (shown below, left) will give the options to scan additional items of the same type, scan a different device type, or return to the Home Dashboard screen. If "YES" was selected for a compromised Seal or Zip Tie, you will receive a message with instructions and an Incident Reference Number (shown below, right). Inform FST of incident number.
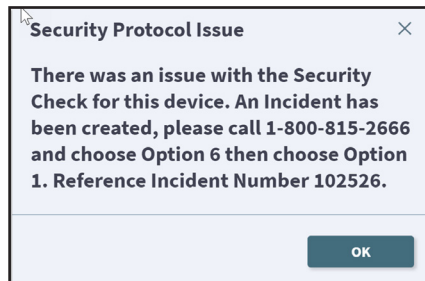
When Closing Vote Center is selected, you will be required to scan a new Zip Tie for each BMD's IBB, ePollbook Cases, Primary Cart and any Secondary Carts to be secured. New Zip Ties for BMDs should be placed in the headphone area of the BMD to be used when the Vote Area Monitor has completed shutting down the BMD. For Mobile and Pop-Up Vote Centers that are taken down each night, place the new Zip Tie under the Handheld Controller to be attached to the Integrated Ballot Box (IBB) the following morning.
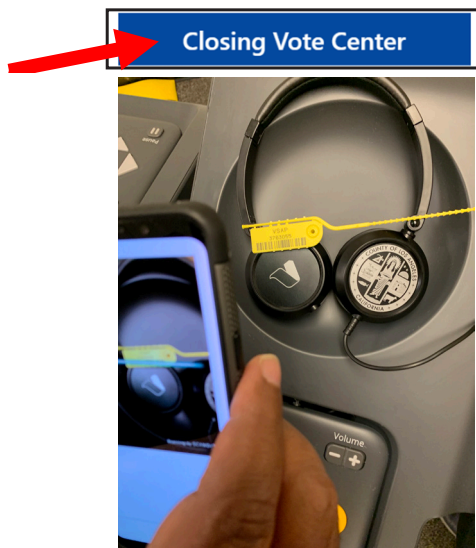
At end of each night, the final items to scan are the Asset Tag of the Primary Cart, and the Zip Tie that will be used to lock the Primary Cart. After scanning these items, tap the "Home Button" at bottom of the phone, access the SITH App to scan items going to the CIC (follow procedure on p. 40). Once complete, power off the phone, place on the top left shelf of Primary Cart. Then before leaving, lock the Cart with the Zip Tie that was scanned.

**10**

## CHECK-IN CLERK (EPOLLBOOK) SET-UP:

Follow the steps below for setting up the Check-In Table:

1. After removing ePollbook cases from Primary or Secondary Cart, Clerks will set up all ePollbooks with direction from the FST. Vote Center Lead signs in on one ePollbook and uses the same ePollbook for Sign-In/Sign-Out each day. Refer to the ePollbook Guide for setup procedures.
   Note: The Ballot Activation Mechanism (BAM) printers will also be equipped with paper guides to help ensure that Quick Response (QR) codes print properly.

2. All Election Workers will sign in on the same ePollbook.

3. Lead should perform Chain of Custody (CoC) after all ePollbooks are set up. Broken Zip Tie from ePollbook Case should be placed in the case until CoC is complete, then placed in Broken Zip Tie Bag.

4. Set up all Check-In Clerk supplies found in totes (including the following):
   • Job Card, Script and Daily Duties Checklist
   • Language Assistance Point-To Flyers (unfold and place on front of table between Check-In Clerks)
   • CVR/Provisional Materials
   • Change of Address Forms
   • Voter Registration Forms
   • Pens
   • Pen Foam Grips (Accessibility Tool)
   • Magnifier (Accessibility Tool)
   • Signature Guide (Accessibility Tool)
   • Note: The Coordinator (if available) or Troubleshooter can provide additional stylus if needed.

5. Lead distributes ballots to Check-In Clerks:
   • Inspect seal on Blank Ballot Boxes containing blank ballots (if any show signs of tampering, contact the EWS Help Desk). Break the seal on first Blank Ballot Box.
   • Distribute ballots to each Check-In Clerk. Ballots are packed in bundles of 100.

### Example of Check-In Clerk Stations after Set-Up

# CHECK-IN CLERK (EPOLLBOOK) SET-UP: (CONTINUED...)

**Setting Up the Check-In Clerk Station**


Figure 1


Figure 2

- Remove ePollbook and BAM printer from case and set-up station with direction from FST, but verify that the number on the luggage tag on the case matches the tag on the ePollbook and the tag on the BAM printer. If numbers do not match, the ePollbook and BAM printer will not communicate with each other. All other components should be on Check-In Table.
- Lay ePollbook face down on table and connect stand arm (still connected to base) to back of ePollbook. Should see the word "iPad" through the hole in stand arm as shown in Figure 1.
- Rotate stand arm counter-clockwise 1/4 turn until it clicks.
- Stand ePollbook on its base. Power cord will plug in on the right side as shown in Figure 2.
- Connect BAM printer to its power cord and turn on BAM printer.
- Connect power cable to ePollbook; cord should run through the hole on stand arm from back to front as shown in Figure 2. Once plugged in, the ePollbook will power on, and automatically connect to BAM printer through Bluetooth.
- Lead will provide each station with blank ballots.

**Remember to set up, and turn on all ePollbooks.**

**Equipment Usage**

Proper placement of BAM Printer and ePollbook is shown at right. BAM printer should be placed directly in front of Check-In Clerk so that ballots can easily be placed in BAM printer using both hands.



**Avoid Bad QR Codes - Proper Placement of Ballot into BAM Printer**

It is important that the ballot is placed properly into the BAM printer completely straight, feeding into the printer to avoid a bad QR Code print-out on the ballot (see examples below, right). Insert ballot into BAM printer with both hands. Place the ballot into the feed tray so it is inserted within the paper guides on the tray, as shown below.
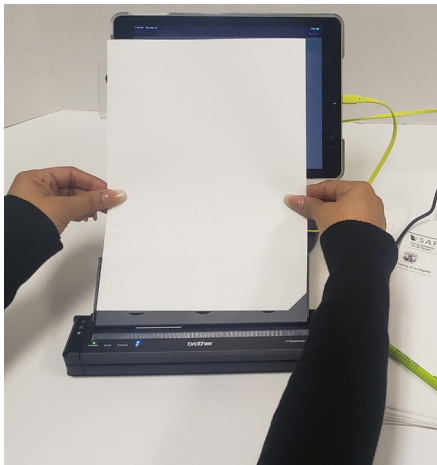



Good QR Code
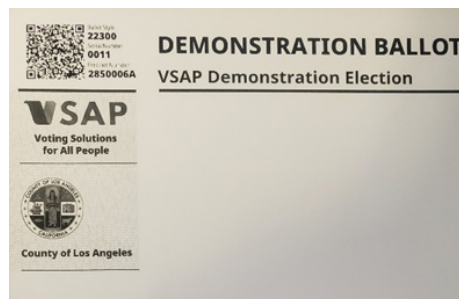

Bad QR Code
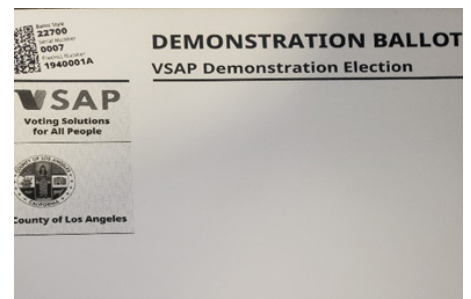
# VOTE AREA MONITOR SET-UP:

1. Power on BMDs, but do not proceed further until after Lead completes Chain of Custody process for BMDs (if Zip Tie or IBB Security Seal is compromised, BMD should not be used).

2. Distribute and prepare Vote Area Monitor supplies.

3. Receive blank Report Paper from Lead and Open the Polls on all BMDs (See BMD Guide for detailed instructions). Reconcile Open Poll Reports by finding the Close Poll Report from the previous night behind touchscreen. Verify that the Total Ballots Printed, Total Ballots Cast and Total Emptied Ballot Box from previous night matches the same items on Open Poll Report. See examples below.

4. Two Election Workers sign all Open Poll Reports, then both reports can be placed in the Report Paper Envelope behind blank Report Paper.

| Example of Open Poll Report | Example of Previous Night's Close Poll Report |
|---|---|

**Vote Center Report**
**County of Los Angeles**

**OPEN POLL REPORT:**

| Date: | 02/04/2021 | Time: | 9:55:39 AM |
| Date: | 10/25/21 | Time: | 9:25:30 AM |

| BMD ID: | 3026083 | Election Title: | LOS ANGELES COUNTY MOCK ELECTION |
| Ballot Full Count: | 200 | | |
| | | Election Jurisdiction: | Los Angeles |
| HW Test Results: | Passed Inspection | | |

| Software version: | 1.6.3 | OS version: | 1.6.3 |

**TOTALS:**

167

| Total Ballots Printed: | 159 |
| Total Ballots Cast: | 2 |
| Total Emptied Ballot Box: | 3 |
| Total Reopened: | 0 |
| Total Daily Ballots Printed: | 0 |
| Total Daily Ballot Cast: | |

Vote Center Lead Signature          Election Worker Signature

---

**Vote Center Report**
**County of Los Angeles**

**CLOSE POLL REPORT:**

| Date: | 10/24/21 | Time: | 7:20:42 PM |

| BMD ID: | 3026083 | Election Title: | LOS ANGELES COUNTY MOCK ELECTION |
| Ballot Full Count: | 200 | | |
| | | Election Jurisdiction: | Los Angeles |
| HW Test Results: | Passed Inspection | | |

| Software version: | 1.6.3 | OS version: | 1.6.3 |

**TOTALS:**

167

| Total Ballots Printed: | 159 |
| Total Ballots Cast: | 2 |
| Total Emptied Ballot Box: | 2 |
| Total Reopened: | 91 |
| Total Daily Ballots Printed: | 82 |
| Total Daily Ballot Cast: | |

Vote Center Lead Signature          Election Worker Signature

## LINE/CURBSIDE MONITOR SET-UP:

1. Post one "Election Laws" Kiosk inside Vote Center where shown on *Vote Center Layout Diagram*. If provided, post "Top Two Primary Notice" near Kiosk, or attach to Kiosk. These may be left overnight. Each day confirm that Kiosk and notice are still properly displayed.
2. Post signs outside Vote Center (see pp. 15 - 18 for instructions for posting signs). Two Kiosks will be set-up outside. Post "Top Two Primary Notice" near Kiosk, or attach to Kiosk.
3. Set up the Official Table supplies using example below.

**Items on the Official Table include:**

1. VBM Replacement Envelope Translation Packet
2. Elections Officers Digest
3. Media at the Vote Center Flyer
4. Voter Registration Forms
5. Qualified Write-In Candidate List (if supplied)

### Example of Official Table After Set-Up
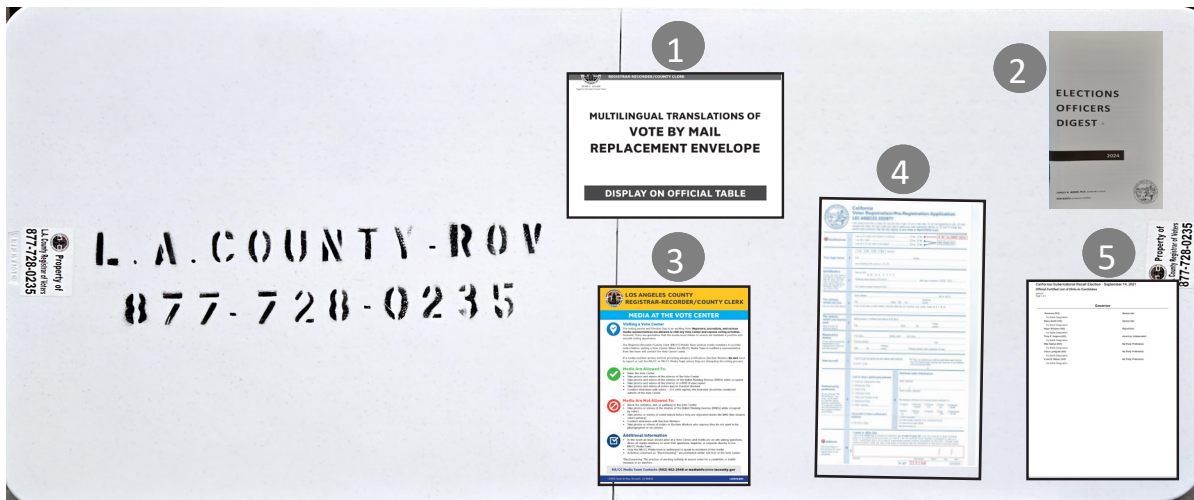


## VBM/PROVISIONAL CLERK SET-UP:

1. Secure the traditional Ballot Box using a <u>yellow</u> Zip Tie from the Lead each morning.

2. Set up supplies found in Tote (including but not limited to):
   - Job Card, Script and Daily Duties Checklist
   - Stationery Supplies
   - "I Voted" stickers
   - Voter Registration Forms
   - VBM Replacement Envelopes Translation Packet

# OUTSIDE SIGNS

## Post Outside

- Hang the American Flag so that it is visible from the street (stars in upper-left corner as seen from street).

- Post two "Electioneering Prohibited" signs in two different directions, 100 ft. from the entrance of the Vote Center, and another two "Electioneering Prohibited" signs in two different directions, 100 ft. from the Curbside voting area.
  (A 100 ft. string is provided in the supplies to measure.)
  In addition, post one "Corrupting the Voting Process is Prohibited" sign with each "Electioneering Prohibited" sign.



"No Electioneering" and "No Corrupting" Signs

- Post all Directional Arrow Signs as directed on *Signage Layout Diagram* included with *Notice of Mitigations Packet*.
  If more are needed, contact Troubleshooter.

- Post the Curbside Voting Sign and metal wire stake where directed on *Signage Layout Diagram* included with *Notice of Mitigations Packet*.
  (See next page for instructions.)
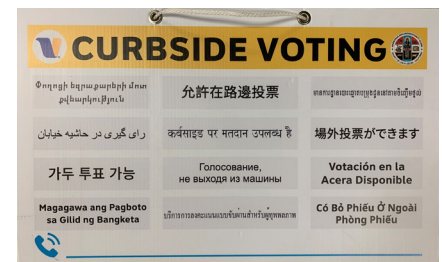
## Post Outside Entrance of Building

- "Vote Here" Sign

## Post Just Outside Entrance to Vote Center Room

- "Election Laws" Kiosk

- "VSAP" Kiosk

- If provided, post "Top Two Primary" notice on wall near Kiosks or attach to a Kiosk.
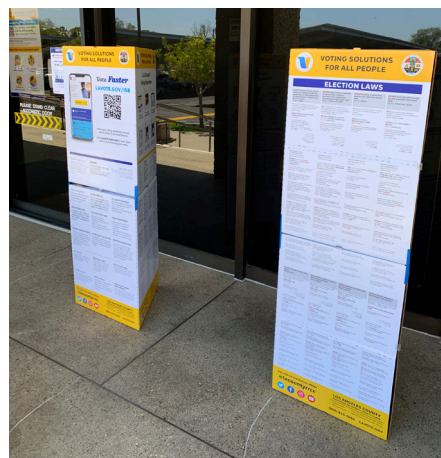
## Post Near Street

- 10 ft. Feather Flag

## Other Vote Center Signage

- Post as directed.

# OUTSIDE SIGNS: CURBSIDE VOTING SIGN

## How to Set Up the Curbside Voting Sign

Using a marker, write the phone number from the Samsung phone assigned to the Vote Center Lead in **LARGE, BLOCK NUMBERS**, on the Curbside Voting Sign. Place where directed on *Signage Layout Diagram* included with *Notice of Mitigations Packet,* so voters arriving at the Vote Center will see it and may request assistance without having to go inside.

Set up the Curbside Voting Sign so it is visible, as directed on *Signage Layout Diagram* included with *Notice of Mitigations Packet,* to all arriving voters. A wire stake, found in the supplies, should be attached so the sign can be easily placed in grass or dirt. If there is no grass, dirt, or similar area to place the sign, it may be affixed to a wall or similar surface near the parking area.

*Write Lead's County-issued Samsung phone number with marker*

---

🔍  **ASSEMBLING THE CURBSIDE VOTING SIGN**

Insert the wire stake into the perforations on the bottom of the sign.
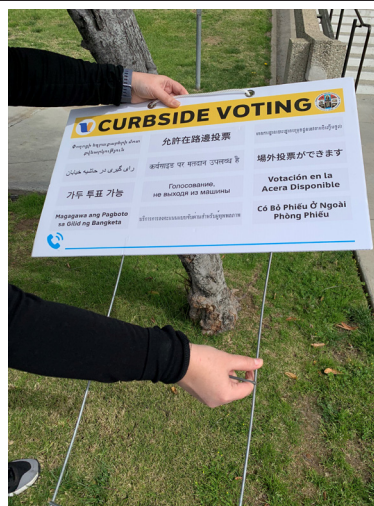
# KIOSKS

Most signs inside the Vote Center, as well as outside the Vote Center, are found on Kiosks. Position the Kiosks so they are accessible to voters, without blocking the voter's path of travel. Place a weight inside bottom section, if possible, for outside Kiosks.

### *Follow the steps below for setting-up all the Kiosks:*

- Remove two Kiosk sections from each box and unfold.

- On each section, fold flaps down on top and bottom. Insert tabs from each flap, down into slot on adjoining flap.

- Remove plastic clips from Black Supply Tub. Attach 1 "V" clip to middle of each section.
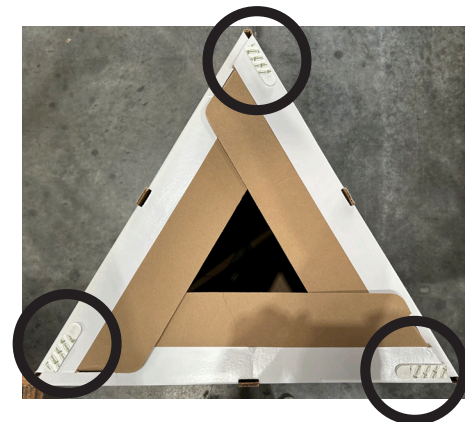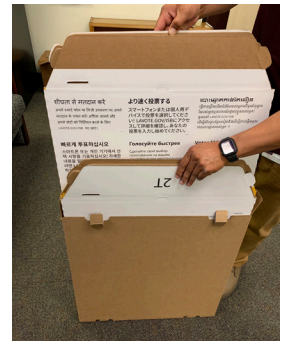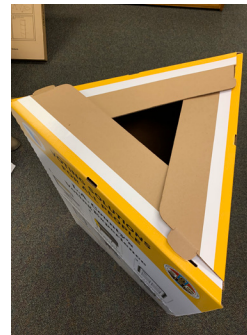
- Three Velcro Strips will be attached to the top of the bottom section, and the other piece will be attached to the bottom of the top section. The two sections need to be lined up when placed together.

- Stack top section onto bottom section by aligning the arrows (blue to blue arrow, yellow to yellow arrow), and press together. Tape can be added on corners for stability if needed.
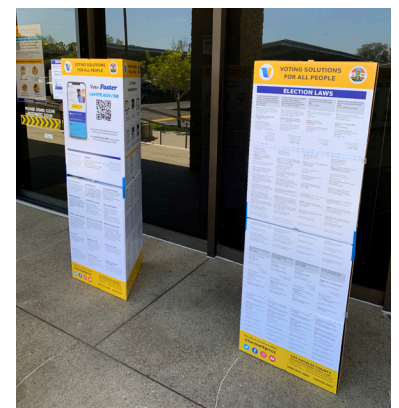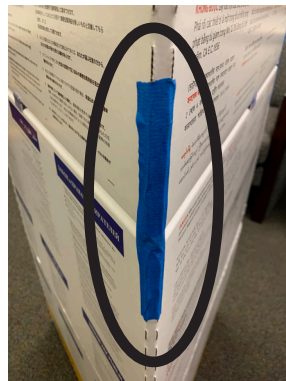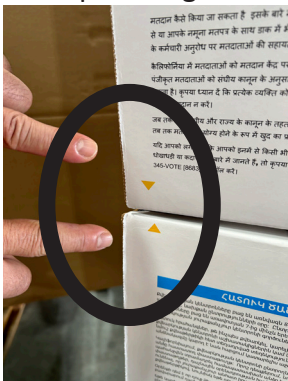
- Place the VSAP Kiosk and one Election Laws Kiosk outside the Vote Center, but out of voter traffic. Last Election Laws Kiosk is placed inside the Vote Center where shown on the *Vote Center Layout Diagram*.

# FEATHER FLAG

The Feather Flag should be set up outside where directed on *Signage Layout Diagram* included with *Notice of Mitigations Packet,* so voters arriving at the Vote Center will see it. It can be set up using the stand or the stake in the ground.

### *Follow the steps below for setting up the Feather Flag:*

• Remove all parts from the bag.



• Connect the long rods together, then add the short rod, and then the flex rod.



• Insert the connected rods into the Feather Flag sleeve. Clamp at bottom of rod should slide up to connect to bottom loop on Feather Flag. After connecting bottom loop on Feather Flag, pull clamp down to stretch Feather Flag, then tighten clamp.
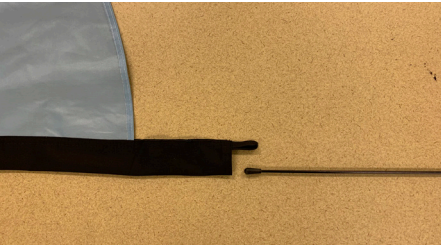


• If using the stand, first remove the blue cap (if still on stand), then fill the bladder with water to weigh down the stand, and place Feather Flag on stand. If using the stake, insert stake into the ground and place Feather Flag on stake.
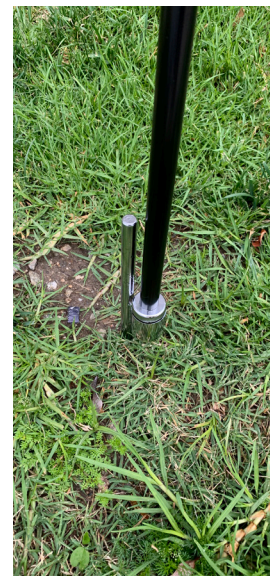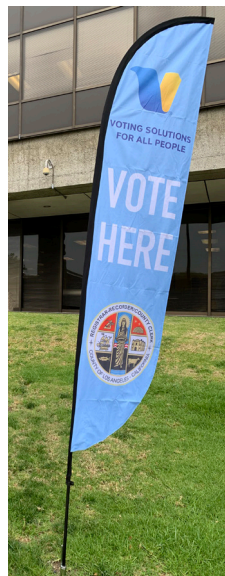
# Section 3:

# Assisting Voters

## HOW VOTING WORKS: SUMMARY

> *Voter is greeted by Line/Curbside Monitor and directed to Check-In or Vote By Mail drop off.*

> *Voter is sent to Check-In Table. Check-In Clerk searches for Voter's record in ePollbook.*

> *Voter's record is found with no exceptions.*

- *Voter signs ePollbook.*
- *Ballot is printed and issued to voter.*

- *Voter takes ballot to Vote Area, and is directed by Vote Area Monitor to first available BMD.*
- *Vote Area Monitor is available for any issues that arise.*

- *Voter votes and casts ballot at the BMD.*
- *After casting their ballot at the BMD, voter is directed to VBM/Provisional Table.*

- *Voter receives "I Voted" sticker and exits.*

> *Voter's record is not found, or has CVR/Provisional exceptions.*

- *Election Worker and CVR/Provisional Voter complete pink CVR/Provisional Envelope.*
- *CVR voter's information is entered into ePollbook from CVR/Provisional Envelope.*
- *Ballot is printed and issued to voter.*

- *Voter takes ballot and CVR/Provisional Envelope to Vote Area, and is directed by Vote Area Monitor to first available BMD.*
- *Vote Area Monitor is available for any issues that arise.*

- *Voter votes at the BMD, but is not able to cast ballot into Integrated Ballot Box.*
- *After printing their ballot, voter is directed to the VBM/Provisional Clerk to complete CVR/Provisional process.*

- *Voter arrives at VBM/Provisional table.*
- *VBM/Provisional Clerk instructs voter to insert Provisional or CVR ballot into completed CVR/Provisional Envelope, and seal envelope.*
- *VBM/Provisional Clerk verifies that envelope is completed and signed, then removes CVR/Provisional Receipt and gives Receipt to voter.*
- *Voter receives "I Voted" sticker and exits.*

# PROPER CONDUCT AT THE VOTE CENTER

### Diversity Awareness:

It is the responsibility of all Election Workers to operate their Vote Center in a courteous, fair, and non-partisan manner. Election Workers should refrain from:



- Discussing topics related to the ethnicity, culture, religion, gender identity, or sexual orientation of an Election Worker, voter, or any other person at the Vote Center.

- Discussing any disability that a voter may have (unless it's necessary to discuss the disability in order to provide assistance).

- Gossiping or spreading rumors about any voter or Election Worker.

It is important to respect all individuals visiting the Vote Center - whether inside or outside. Please be diplomatic and patient with all voters. Overall, avoiding the above topics of discussion will prevent conversations from being taken out of context or being misconstrued.

### Student/County Election Workers:

Student Election Workers are a valuable asset at our Vote Centers. Typically they are very technically inclined and can work at any Clerk position, particularly effective as a Check-In Clerk. Please be courteous and respectful at all times with all Election Workers, but particularly with Student Election Workers. Foster an environment to be inclusive for all Election Workers. Improper conduct towards any student or other Election Worker will be grounds for dismissal.

County Election Workers should consider themselves **at work** when working at the Vote Center. This means that all workplace guidelines are in place, especially the County Policy of Equity (CPOE). Remember, you are a representative/employee of Los Angeles County when working at the Vote Center.

## Sexual Harassment:

Please be respectful of other individuals' personal space. This includes all Election Workers' and voters' personal space.  Refrain from any inappropriate physical contact or similar actions.

It is important to remember that Vote Centers are considered LA County facilities for the voting period, and the task of serving as an Election Worker should be conducted with the utmost professionalism. All Election Workers are representatives of the Los Angeles County Registrar-Recorder/County Clerk.

## PROVIDING ASSISTANCE TO VOTERS WITH SPECIFIC NEEDS

When interacting with voters, proactively look for individuals who may need assistance, such as voters with specific needs. The list below offers some tips and items each Clerk position should be familiar with in order to better assist voters.

- **Wait, recognize**, and **listen**. Use patience and pay attention to voters to determine what assistance may be necessary.

- Have a pen and piece of paper handy to communicate by writing, if needed.

- Communicate with other Election Workers. Generally, the Line/Curbside Monitor is the first person to interact with voters. Inform other Election Workers should a voter need specific assistance.

<u>Remember</u>: Disabilities can be either **hidden** (not apparent until the voter interacts with an Election Worker) or **visible**.

*Appendix E: Working with Voters with Specific Needs, provides additional information.*

## PROVIDING ASSISTANCE TO VOTERS INSIDE THE VOTING BOOTH

If a voter still requests assistance inside the voting booth, follow the instructions on p. 23 of the *ePollbook Guide*.

Note: The Ballot Marking Device (BMD) was designed to be accessible for all voters. Election Workers should help make voters aware of the various accessibility features of the BMD in case they prefer to vote independently. See the *BMD Guide* for a full description of the BMD's settings and accessibility features.

# USING THE POCKETALK LANGUAGE TRANSLATION DEVICE

In an effort to expand multilingual services at Vote Centers, and better support language translation needs in the absence of a Multilingual Election Worker, the Pocketalk translation device is being made available for use in this election. The Pocketalk provides voice-to-text functionality in all mandated languages supported by Los Angeles County. Instructions for operating the Pocketalk translation device are outlined below.

### Turning on the Pocketalk

The device has two buttons on the right side (see Figure 1). The top button is the power button. Pressing and holding this button will turn on the device. The lower button is the volume up and down button. The "Talk" button is at the bottom front.

If the device requests a PIN after powering up, this will be found in the Pocketalk Pouch. Enter the PIN as requested.

### Selecting Languages for Translation

Once logged in, the device screen will show the two languages to translate between (see Figure 2). To change either of the languages, tap on the language to change and the screen shown in Figure 3 will appear.

There are four ways to select a language from this screen.

1. Scroll down the list with your finger to find the language you are looking for and select it.

2. Tap the clock icon and select from a list of previous languages used.

3. Tap the flag icon in the top-right corner and select from a screen of countries flags as shown in Figure 4.

4. Tap the microphone icon in the bottom-right, then press and hold the "Talk" button until you hear a beep. While holding the "Talk" button, speak the name of the language you would like, then release the "Talk" button and select the language or dialect from the list.

After selecting the voter's preferred language, you may have a list of regional dialects appear for the selected language as shown in Figure 5. Have the voter select from the list before you select "OK," so the translation is correct for the voter. Once you have selected the language and region (if necessary), you must tap "OK" in the top-left to return to the translation screen in Figure 2.



Power Button

Volume Button

Talk Button
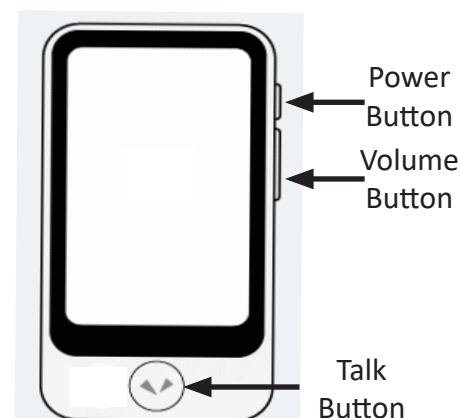
Figure 1



Figure 2



Figure 3



Figure 4
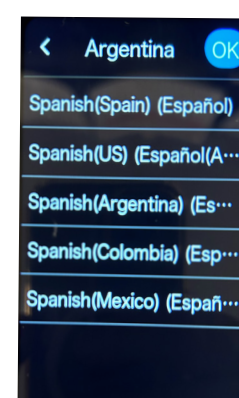


Figure 5

# USING THE POCKETALK LANGUAGE TRANSLATION DEVICE (CONTINUED...)

**Using the Pocketalk to Translate**

The two languages set for translation will be shown on the screen as shown in Figure 6. The language with the blue background will be translated to the language with the black background. Tap the arrow in the middle of the screen to switch the language translation direction. You will notice the blue background will switch to the other language. Translating directions are as follows:

1. To begin translation, press and hold the "Talk" button at the bottom-front of the device as shown in Figure 7. A beep will sound signaling you to start speaking. Once you have finished speaking, release the "Talk" button and the device will speak the translation out loud (be sure to adjust the volume as needed), and the screen will display the written translation as shown in Figure 8.

2. Once the translation is heard and read on the screen, tap the "<" in the top-left corner of the written translation to close that screen. Now tap the arrow in the middle of the screen to switch the background color on the two languages, and the direction of the arrow, as shown in Figure 9.

3. Follow the same direction as in step 1 for the person to reply.

4. Repeat steps 1 and 2 until the conversation is complete.
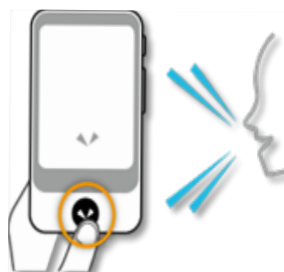
**Charging the Pocketalk Device**

The Pocketalk device was found in a pouch. The pouch will contain the charging block and cable. Plug the block into an outlet and the appropriate ends of the cable into the block and the Pocketalk device, as shown in Figure 10, until the device is fully charged.
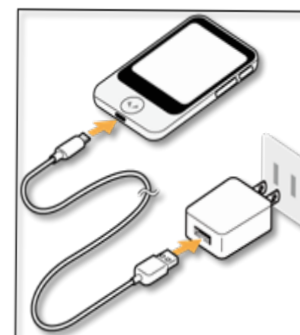
**Turning Off the Pocketalk Device**

At the end of each day, ensure to power off the device before returning it to its pouch and securing it in the Primary Cart. To power off, press and hold the power button on the right side of the device until the screen shown in Figure 11 appears. Tap the Power Off icon and the device will power off.


Figure 6


Figure 7


Figure 9


Figure 8


Figure 10


Figure 11

23

# PROVIDING CURBSIDE VOTING

**What is Curbside Voting?**  Voters who are physically unable to enter the Vote Center to vote may vote outside through the use of Curbside Voting.

| TO ASSIST WITH CURBSIDE VOTING, FOLLOW THE STEPS BELOW: |
|---|
| Find voter in ePollbook. If not found, curbside voter must vote Conditional Voter Registration (CVR). Voter is informed they can vote by using the Interactive Sample Ballot (ISB) on their phone or our County-issued phone, to either complete a Poll Pass, or they can mark their selections on a Paper Write-In Ballot. Procedure for each choice is below. (See next page for materials to take outside to voter.) |

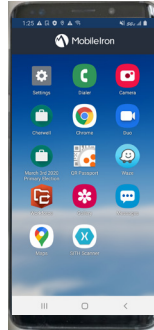| POLL PASS | PAPER WRITE-IN BALLOT | CVR |
|---|---|---|
| 1. Voter completes and signs Certification of Voter with Disability (VWD) Card. Election Worker completes their section. Use VWD Card to find voter in ePollbook.<br>2. Voter's record is found, ballot is printed from ePollbook and placed in Curbside Envelope. Take outside to voter along with Curbside Voting Procedures Packet.<br>3. Voter uses phone to access ISB and creates Poll Pass.<br>4. Election Worker takes Poll Pass and ballot to BMD and prints voter's selections on ballot from Poll Pass, then places ballot into Curbside Envelope.<br>5. Election Worker takes envelope to voter to verify their selections. When verified, voter places ballot back into envelope and seals envelope.<br>6. Voter completes information on Curbside Envelope and signs envelope. Election Worker checks box labeled "BMD" on envelope and enters Service Area number.<br>7. Election Worker issues voter "I Voted" sticker, then takes Curbside Envelope to VBM/Provisional Clerk to be placed in traditional Ballot Box.<br>8. VWD Card is placed in Green Stripe Envelope (GSE). | 1. Voter completes and signs VWD Card. Use VWD Card to find voter in ePollbook.<br>2. Voter's record is found, ballot is printed from ePollbook and placed in Curbside Envelope. Take outside to voter along with Curbside Voting Procedures Packet.<br>3. Voter chooses to use Paper Write-In Ballot. Election Worker writes Ballot Type and Precinct Number from BMD Ballot onto Paper Write-In Ballot and inserts BMD Ballot into Curbside Envelope.<br>4. Voter marks selections on Paper Write-In Ballot.<br>5. When complete, voter places Paper Write-In Ballot into Curbside Envelope and seals envelope.<br>6. Voter completes information on Curbside Envelope and signs envelope. Election Worker checks box labeled "Written" on envelope and enters Service Area number.<br>7. Election Worker issues voter "I Voted" sticker, then takes Curbside Envelope to VBM/Provisional Clerk to be placed in traditional Ballot Box.<br>8. VWD Card is placed in GSE. | 1. Voter's record is not found in ePollbook. Voter fills out a CVR/Provisional Envelope.<br>2. If voter wants to vote with a Poll Pass, then envelope is brought to a Check-In Clerk to have information entered and a ballot printed. Continue with steps 3 - 8 under Poll Pass, except ballot will go into CVR/Provisional Envelope instead of Curbside Envelope. In this case, write "BMD Ballot" in comments section of CVR/Provisional envelope.<br>3. If voter wants to vote using the Paper Write-In Ballot, continue with steps 4 - 8 under Paper Write-In Ballot, except ballot will go into CVR/Provisional Envelope instead of Curbside Envelope. In this case write "Written Ballot" in comments section of CVR/Provisional Envelope. |

# PROVIDING CURBSIDE VOTING (CONTINUED...)

- **Take the following out to the voter:**

Printed Ballot from ePollbook
(Placed in Curbside Envelope)

County-issued Phone

Clipboard
and Pen



- **Curbside Voting Procedures Packet (which includes):**

Instruction Sheet

VWD Card

Curbside Envelope

Paper Write-In Ballot



- **CVR/Provisional Envelope (If CVR or Provisional Voter):**

# OFFICIAL PAPER WRITE-IN BALLOT

The Official Paper Write-In Ballots will be found in a box labeled Write-In Ballots and some should be placed next to the Check-In Clerks. This ballot is available to voters in the following situations:

- A Curbside Voter is unable to use the Interactive Sample Ballot (ISB), or chooses not to use BMD Ballot.

- The Ballot Marking Devices are unavailable for use.

- A voter is unable, or chooses not to use a Ballot Marking Device.

- Out of County/Out of District voter who insists on voting in Los Angeles County.

The voter will select the candidate/choices they wish to vote for from the pre-printed Paper Write-In Ballot.

Procedures for assisting a Curbside Voter can be found in the Curbside Voting Procedures Packet. Procedures for assisting a voter in the Vote Center who does not wish to vote on the BMD can be found on the back of the Paper Write-In Ballot Privacy Envelope (shown below.). Procedures for assisting an Out of Voting Jurisdiction Voter are on p.31; Out of Voting Jurisdiction.

For questions regarding the use of the Official Paper Write-In Ballot, call the EWS Help Desk.

Example of generic Paper Write-In Ballots Box Label

Elections Operations Center
12680 Corral Place
Santa Fe Springs, CA 90670
Attn: Darin Calcutta

01.31.23 Special Election

Write In Ballots

Total Order QTY: 800

BOX ___3___ OF 10

Example of Paper Write-In Ballot

**Official Paper Write-In Ballot** PAGE 1
SAN MARINO UNIFIED SCHOOL DISTRICT SPECIAL PARCEL TAX ELECTION
June 3, 2025 • County of Los Angeles
Ballot style: _____ Precinct: _____

**Instructions to voters:**
- Use only black or blue ink pen to mark your choices on your ballot.
- Fill in the circle to the left of your choice.

Measure R: In order to continue funding quality educational programs and classroom instruction, prevent class size increases and teaching position reductions, attract and retain high quality teachers and employees, and support educational programs that enhance student achievement, shall San Marino Unified School District extend its expiring school parcel tax for six years at $415 per parcel, collecting approximately $1.6 million annually with an exemption for seniors, adjustment for inflation and all money staying in our community to benefit our local schools?

Supporters: Marisa Kelly, President, San Marino Council of PTAs; Al Boegh; Dr. Peter Koh, OD; Karla Domier; Lauren Shen
Opponents: None submitted.

○ YES on Measure R
○ NO on Measure R

End of Ballot

**Election Worker Instructions:**

- Using the BMD ballot information in the top left corner, write down the correct ballot style & precinct number on the top of the Official Paper Write-In Ballot and in the spaces provided below.
- Fold and insert the BMD ballot in this privacy envelope and hand it to the voter along with the blank Official Paper Write-In Ballot.
- Instruct the voter to complete the Official Paper Write-In Ballot and insert it in this privacy envelope (along with the previously inserted blank BMD ballot) before sealing and depositing it in the traditional Ballot Box.

Ballot Style: _____

Precinct Number: _____

Voter should not sign or include any personally identifying information on the enclosed ballot or on this envelope.

# LINE/CURBSIDE MONITOR DUTIES

The Line/Curbside Monitor will be the first Election Worker Los Angeles County Voters will see when entering the Vote Center. There will be two Line/Curbside Monitors assigned at each Vote Center.

**The Line/Curbside Monitors Duties** (Reference the Line/Curbside Monitor Job Card, Script and Daily Duties Checklist)**:**

**Line Monitor Duties:**

1. Greet the voter.
2. Inquire if the voter is there to drop off a Vote By Mail (VBM) ballot or to vote at the Vote Center. If entering the Vote Center, the voter is directed to the Line Monitor at the door to the Vote Center. If dropping off a VBM envelope, the second Line Monitor will direct the voter to the VBM/Provisional Table to drop off.
3. If voters do not have a Sample Ballot for fast check-in, suggest they use their phones to get a Quick Check-In Code that can be scanned at the Check-in Station to access their voter record quickly. Voter can scan QR Code from Website Card taking them to lavote.gov/vrstatus to get a Quick Check-In Code.
4. If line has formed, suggest the use of the Interactive Sample Ballot. Voter can scan QR Code from the Website Card taking them to isb.lavote.gov to create a Poll Pass.
5. Observe and assist Vote Center operations:
   - Verify Vote Center signage remains posted or in place.
   - Assist Vote Area Monitors and voters.
   - Answer voter questions or concerns.
6. Second Line Monitor will:
   - Direct voters into Vote Center to Check-In Station or to drop off their VBM ballot at VBM/Provisional Table.
   - Control crowding within the Vote Center.

**Curbside Monitor Duties:**

7. The two Line/Curbside Monitors will rotate turns walking to the Curbside Voting area **every 15 minutes** to check if there might be a Curbside Voter waiting for assistance.
8. If there is a Curbside Voter, they should ask them to call the phone number on the Curbside Sign if not already called.
9. If the voter does not have a phone, the Line/Curbside Monitor should go back to the Vote Center and inform the Lead that a Curbside Voter is waiting for assistance.

Website Card

# CHECK-IN CLERK DUTIES

**The Check-In Clerk Duties** (Reference the Check-In Clerk Job Card, Script and Daily Duties Checklist)**:**

1. Greet voter. Give voter the option of scanning Sample Ballot or Quick Check-In Code for fast check-in, or stating name and address.
2. Find voter's record in ePollbook (see *ePollbook Guide* for full description of ePollbook screens and scenarios).
3. Have voter verify name and year of birth in all situations, to find voter's specific record.
4. Follow prompts for voter's status in ePollbook.
5. Have voter sign ePollbook using stylus.
6. Load ballot and print QR code using Ballot Activation Mechanism (BAM) printer.



Check-in Station

---

**Steps for printing QR Code:**

- Insert ballot paper into BAM printer with cut corner at the bottom right.
  (Note: the BAM printer will be equipped with a paper guide to ensure that the QR code prints correctly. Always use the paper guide when printing.)

- Tap "Submit" (top right corner of confirmation screen).

- Verify that QR code printed clearly. (See p. 12 for sample of correct QR Code.)

---

**EPOLLBOOK**

See the *ePollbook Guide* for a detailed description of all ePollbook scenarios. Topics include:

- Set up
- Voter look-up tools
- Troubleshooting

---

7. Issue ballot and direct voter to the Vote Area to vote and cast ballot.

## Voiding/Reissuing Ballots

If a voter needs to be reissued a ballot for any reason, follow the instructions in the *ePollbook Guide* on pp. 30 - 34. If further assistance is needed, notify the Vote Center Lead.
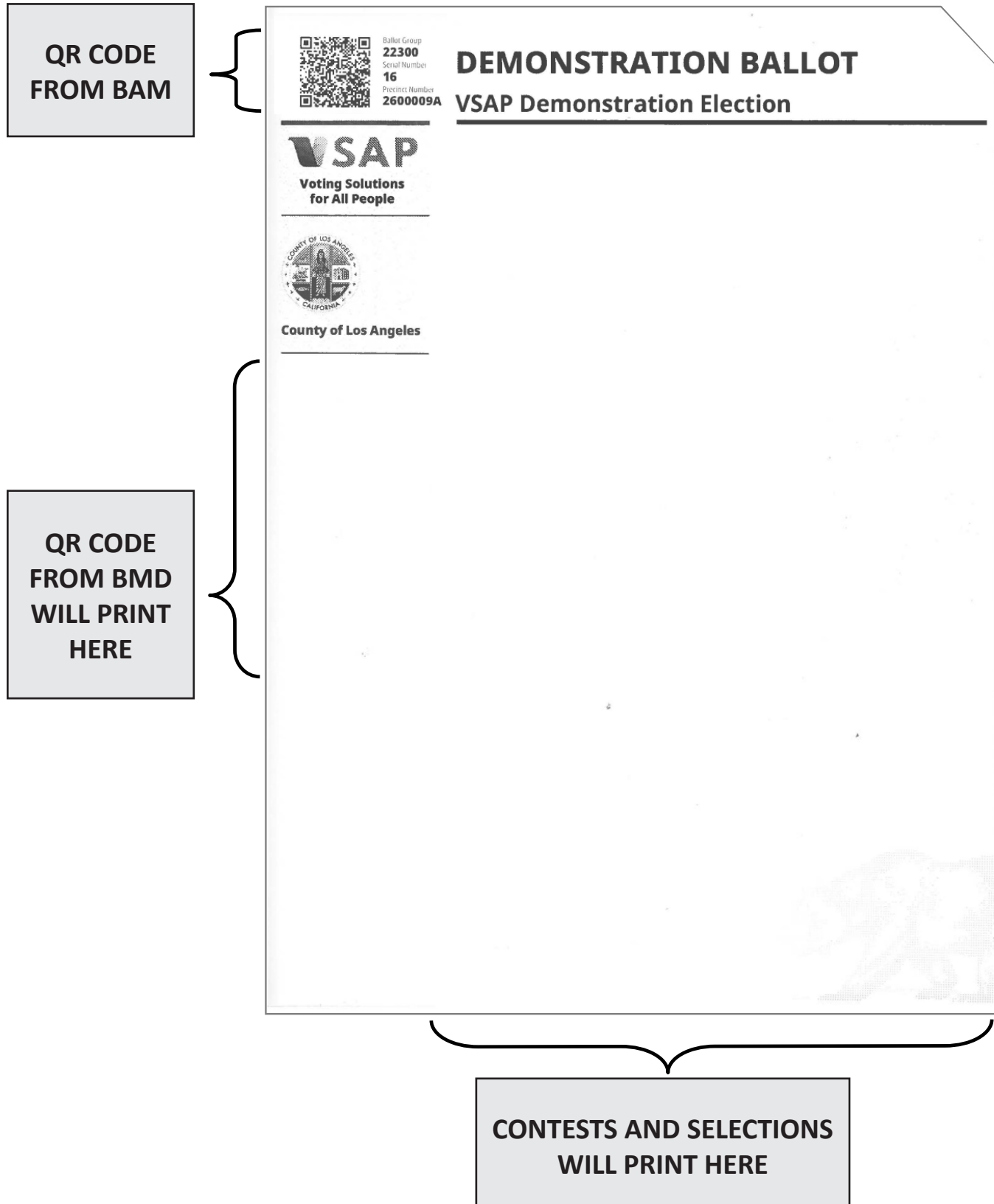
# CHECK-IN CLERK DUTIES (CONTINUED...)

## Situations Check-In Clerk May Encounter
See below for situations that may be encountered and the reference page in the *ePollbook Guide* for each.

| Situation: | Reference Page in ePollbook Guide: |
|---|---|
| 1. **VBM Issued** - Voter was issued a Vote By Mail Ballot (VBM), but has not been received by the RR/CC, so voter can have VBM canceled and vote. | Page 16 |
| 2. **VBM Returned** - Voter was issued a VBM ballot, which has been received back by the RR/CC, so voter can only vote as Provisional Voter. | Page 18 |
| 3. **Missing Date of Birth (DOB)** - Offer voter a Registration Form if they would like to update their DOB in their voter record. | Page 20 |
| 4. **Voter Voted** - Voter record shows that voter has already voted at a Vote Center for this election, so voter can only vote as Provisional Voter. | Page 21 |
| 5. **Curbside Voter** - Voter is unable to enter the Vote Center due to a disability, so would like to be assisted at the vehicle outside the Vote Center. | Page 22 |
| 6. **Voter Requires Assistance** - Voter would like some assistance in the voting booth for a specific reason, so person assisting the voter is required to sign verifying that they assisted the voter (can be someone the voter brought or anyone eligible, including Election Workers). | Page 23 |
| 7. **Conditional Voter Registration (CVR)** - Voter is not found in ePollbook or wishes to change their name. Voter and Check-In Clerk complete CVR/Provisional Envelope, and new information is entered into ePollbook. | Page 24 |
| 8. **Voter Address Not Found** - For CVR or Update Registration, if the voter's address that is input into ePollbook is not found, this screen gives instructions on how to get the voter's Precinct and Serial Number for input into the ePollbook. | Page 26 |
| 9. **Out of Voting Jurisdiction Voter** - Voter does not live within the boundaries of the voting jurisdiction, but insists on voting here. | Page 27 |
| 10. **Update Voter Registration** - Voter wishes to change their address, they would need to complete the *Change of Address* form. Voter's record in ePollbook is updated from this form, and form is placed in Green Stripe Envelope so voter record can be updated at RR/CC (for example of form, see Appendix A: p. 53). | Page 28 |
| 11. **Cancel Voter's Check-In** - Process to re-issue a voter a ballot if voter is returning a ballot to get a new ballot, but the cause is not the voter's fault. | Page 30 - 32 |
| 12. **Spoil Voter's Ballot** - Process to re-issue a voter a ballot if voter is returning a ballot to get a new ballot, but the cause is the voter's fault. | Page 30, 33 - 34 |

## CHECK-IN CLERK DUTIES (CONTINUED...)

A sample of the ballot and description is shown below:

**QR CODE FROM BAM**

**QR CODE FROM BMD WILL PRINT HERE**

Ballot Group
**22300**
Serial Number
**16**
Precinct Number
**2600009A**

**DEMONSTRATION BALLOT**
VSAP Demonstration Election

**VSAP**
Voting Solutions
for All People

**County of Los Angeles**

**CONTESTS AND SELECTIONS WILL PRINT HERE**

# CONDITIONAL VOTER REGISTRATION (CVR)/PROVISIONAL VOTERS

**What is CVR Voting?**
CVR Voting is considered "same day registration/voting." There are three situations in which a voter would be considered CVR.
- Voter moved into County/District and has a valid address but did not register by the registration deadline
- Voter turned 18 and needs to register for the first time
- Voter wants to vote under a different name than found in the ePollbook

**What is Provisional Voting?**
As described by the CA Secretary of State, "Provisional Voting ensures that no properly registered voter is denied their right to cast a ballot… and allows the Registrar-Recorder/County Clerk (RR/CC) the ability to verify that no voter votes twice, either intentionally or inadvertently, in a given election."

**Are all CVR/Provisional Ballots Counted?**
Yes. As long as a voter's registration is valid, and voter hasn't voted in the election.
Provisional Voter situations, and direction for each, are listed below.  The steps for assisting CVR/Provisional Voters continue on the next page.
Note: Example of CVR/Provisional Envelope is found in Appendix B: p. 56.

## COMMON PROVISIONAL VOTING SITUATIONS

**VOTER HAS RETURNED THEIR VBM BALLOT OR ALREADY VOTED**
**ePollbook shows voter has returned their VBM ballot or that they have voted in this election:**
- The voter is informed that the ePollbook shows they have already returned the VBM ballot to the RR/CC, and that it was received, or that they have already voted in this election.
- Ask voter if they remember having voted.
- Voter may remember they have already voted and leave the Vote Center.
- Voter may insist they did not vote in this election. Voter will vote Provisionally.
- Check "Provisional" and "Other" and in Comments write: "VBM Returned" or "Voter Voted."
- If voter admits to having voted, but wants to vote again, refer voter to CVR/Provisional Envelope where it is clearly stated, "Voting twice is a felony."

**OUT OF VOTING JURISDICTION**
**Voter states an address that brings up the "Record not found" message:**
- Ask voter to point to where they live on the San Marino USD map.
- When it is discovered that the voter does not live within the voting jurisdiction, inform them that they are ineligible to vote since they do not live within the San Marino USD. If they insist they want to vote at the Vote Center, voter will vote Provisionally.
- Voter completes the CVR/Provisional Envelope and enters their home address.
- Check-In Clerk checks the  "Provisional," circle and "Out of County" check box, then writes in the comments section: "Voter does not live in the San Marino USD."
- Issue voter a Paper Write-In Ballot and direct to the VWD booth to mark their ballot, then take their ballot and CVR/Provisional Envelope to the VBM/Provisional Clerk.

## COMPLETING THE CVR/PROVISIONAL ENVELOPE

1. Complete Envelope. Election Worker completes right side first, then voter completes left side.



2. Election Worker fills in circle for CVR or Provisional. Provisional Label is affixed to top right corner of envelope where indicated. Note: Do not label envelopes in advance. Affidavit barcode from Provisional Label will be scanned by ePollbook.



3. CVR Envelope is used to enter CVR voter's information into ePollbook. Check-In Clerk prints ballot for CVR/Provisional voter, and sends voter with ballot and CVR/Provisional Envelope to Vote Area to vote.



4. Voter votes at BMD, but is not able to cast their ballot. Voter places their completed ballot into CVR/Provisional Envelope and is directed by Vote Area Monitor to the VBM/Provisional Table.

5. Voter takes their completed ballot in the CVR/Provisional Envelope to VBM/Provisional Table. VBM/Provisional Clerk verifies envelope is completed, signed and sealed, then removes receipt. Clerk gives receipt and "I Voted" sticker to voter, then places envelope into the traditional Ballot Box.
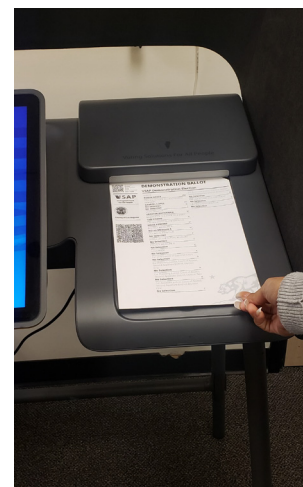
# VOTE AREA MONITOR DUTIES

After receiving a ballot from the Check-In Clerk, the voter will be directed to the Vote Area.

**The Vote Area Monitor Duties** (Reference the Vote Area Monitor Job Card, Script and Daily Duties Checklist)**:**

1. Direct voter to first available Ballot Marking Device (BMD).
2. Inform voter you will be available to assist with any questions. Also, remind voter to cast their ballot at the BMD. Some voters may also use the Interactive Sample Ballot (ISB). Look for voters that may need assistance scanning their Poll Pass.

> If necessary, assist voter with inserting ballot:
> - Press circle to start
> - Select language option
> - Insert ballot as displayed on screen
> - Select voting method: "I want to start voting" or "I have a Poll Pass to scan"

3. Monitor the Vote Area to answer questions or address concerns.
4. If voter is using headphones with controller, inform voter that complete instructions will be provided audibly through headphones.
5. When voter completes casting ballot, direct voter to VBM/Provisional Clerk to receive "I Voted" sticker.

**Additional Responsibilities:**

1. Periodically clean BMD touchscreens using the cleaning kit in the Vote Area Monitor supplies. Note: Never clean the BMD with anything other than the supplies provided.
2. Remove any voting materials left by voters in the voting booth.
3. Troubleshoot problems that may arise with the BMD and escalate them to the Vote Center Lead or FST if necessary.

*For a full description of the BMD, see the BMD Guide.*

**Reissuing Ballots:**

If a voter needs a new ballot for any reason (such as a paper jam), ask the Vote Center Lead for assistance on either Spoiling the Ballot or Canceling the Voter's Check-In and reissuing a ballot.

---

**BMD**

See the BMD Guide for a detailed description of all BMD scenarios. Topics include:

- BMD settings
- Voting with the BMD
- Write-In votes
- Accessibility features
- Auxiliary ports for assistive devices
- Troubleshooting

# VOTE AREA MONITOR DUTIES (BMD "MORE" BUTTONS)

The BMD screen shows a limited number of selections/candidates at a time. If there are more selections/candidates to choose from, the "More" button appears at the bottom or top of the screen indicating that there are more selections. Tapping the "More" button will scroll the screen up or down allowing voters to see the selections available.

## Informing Voters about the "More" Button:

The Vote Area Monitor should inform voters about the "More" button when the voter arrives at the Vote Area. However, a new overlay will appear whenever there are more candidates than can be seen. The voter will have to tap "Okay" to move forward (example below).

Inform voters that they can select the "More" button as they move through their selections on contests with candidates, as shown below.

Tapping the up or down "More" button will scroll through other available choices voters can select.

| Example New Overlay | Example Touching the "More" Button | Example Additional Selections Displayed |
|---|---|---|
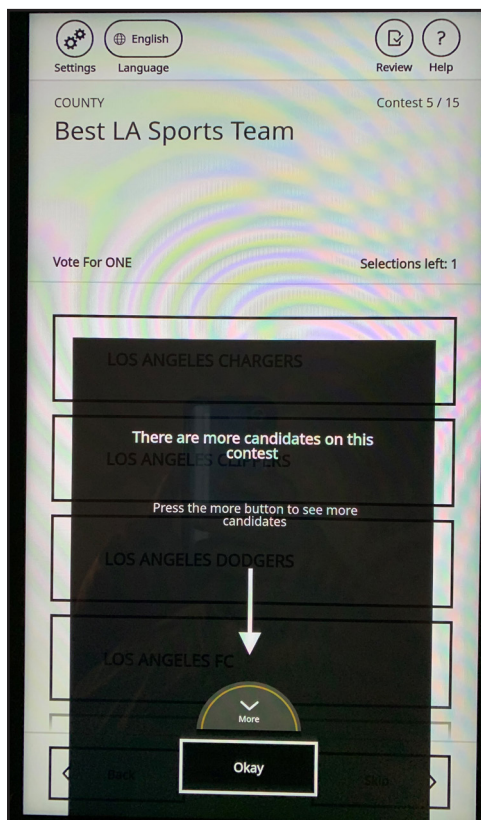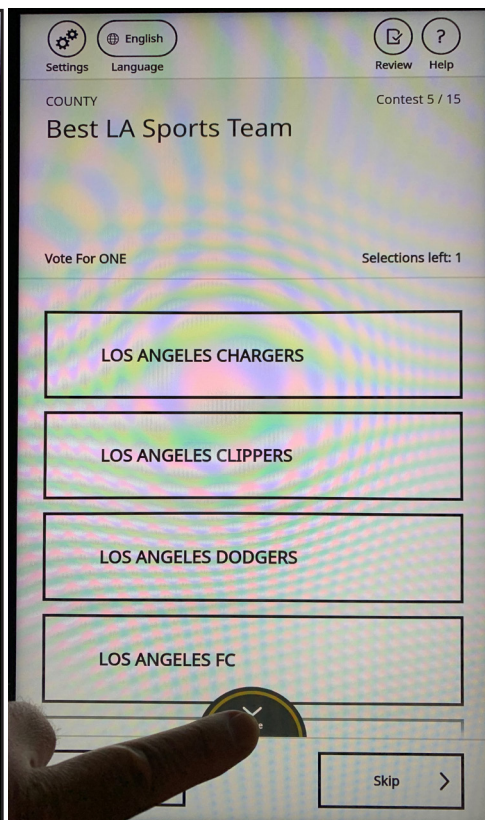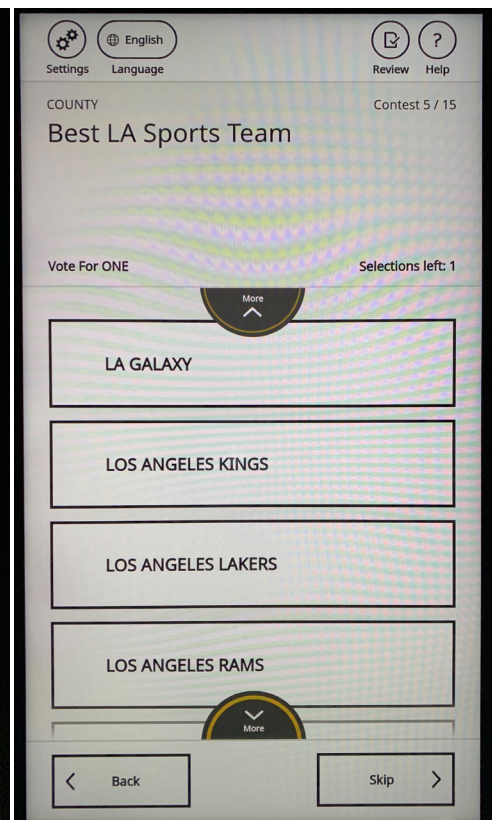
# VOTE BY MAIL (VBM)/PROVISIONAL CLERK DUTIES

**The VBM/Provisional Clerk Duties** (Reference the VBM/Provisional Clerk Job Card, Script and Daily Duties Checklist)**:**

If a voter cast a ballot at the BMD:

1. Greet voter.
2. Issue "I Voted" sticker and thank voter for voting.

If a voter is dropping off their Vote By Mail (VBM) ballot:

1. Verify that voter has signed envelope and envelope is sealed, then insert into the traditional Ballot Box.
2. If not signed, ask voter to sign envelope before inserting into traditional Ballot Box.
3. Offer "I Voted" sticker.

If a VBM ballot is being dropped off by someone other than the voter:

1. Verify voter has signed envelope in the signature space, the person dropping off the VBM envelope has signed in the third party authorization space, and that envelope is sealed, then insert into the traditional Ballot Box.
2. If voter has not signed, inform person dropping off VBM envelope that they need to return the envelope to voter and voter must sign before dropping off. If third party authorization space is not signed, ask person dropping off VBM envelope to sign before inserting into traditional Ballot Box.
3. Offer "I Voted" sticker.

If voter has VBM Ballot, but lost VBM Envelope:

1. Provide voter with a replacement VBM Envelope. Instruct voter to write their name and complete address in the spaces provided, then sign envelope. Note: If voter needs a translation of the VBM Replacement Envelope, provide VBM Translation Packet to voter.
2. Have voter insert their VBM Ballot into the Replacement VBM Envelope and seal, then VBM/Provisional Clerk inserts envelope into the traditional Ballot Box.
3. Offer "I Voted" sticker.

If a voter is voting a CVR/Provisional Ballot, the BMD will not allow the voter to cast the ballot at the BMD, so voter should report to the VBM/Provisional Clerk to complete the CVR/Provisional process:

1. Verify that voter and Check-In Clerk completed CVR/Provisional Envelope.
2. Have voter insert their voted ballot into envelope, and seal envelope.
3. Remove receipt from envelope and give to voter and inform voter of phone number on receipt that they can call after 30 days to verify ballot was counted.
4. Insert completed and sealed envelope into the traditional Ballot Box, and issue voter "I Voted" sticker.

Note: Voters should cast voted ballots at the BMD. However, if a voter brings their voted ballot to the VBM/Provisional Table, insert BMD ballot into traditional Ballot Box and issue "I Voted" sticker.

# Section 4:

# Closing the Vote Center

# CLOSING OF VOTE CENTERS

The Vote Center Lead will delegate closing tasks to all Election Workers.

**Line/Curbside Monitors** (Reference the Line/Curbside Monitor Daily Duties Checklist)**:**
1. Retrieve all outside signs and bring inside the Vote Center to designated area.
2. Restock the Official Table with any supplies for the next day of voting.
3. On the last day of voting, pack up signs and Official Table supplies in the Supply Tub, as directed on p. 42.
4. See the Lead for additional closing instructions.

**Check-In Clerks** (Reference the Check-In Clerk Daily Duties Checklist)**:**
1. Gather unused ballots from Check-In tables and give to Lead to be placed back into the Blank Ballot Box.
2. Pack all extraneous materials in the instructed location. (Remember, do not throw away any election supplies. All "Election Trash" should be placed where directed. For example, any spoiled (voided) ballots should be placed in the Blank Ballot Box.)
3. Leave all ePollbooks turned on for a minimum of 10 minutes to complete a final sync, after the Polls have closed. This allows data from the last voters processed to be uploaded, so that records are accurate for the next day of voting. After the final sync has been completed, and CoC is complete, power down ePollbooks as instructed by FST. FST must verify ePollbooks have been properly shutdown.
4. Pack ePollbooks and BAM printers into designated case, except for one ePollbook.
5. Once all ePollbooks are packed, see the Lead for additional closing instructions.

**Vote Area Monitors** (Reference the Vote Area Monitor Daily Duties Checklist)**:**
Begin closing process for each BMD. Reference the BMD Guide for a detailed description of closing BMDs.
1. Lead completes Chain of Custody on existing and new Zip Ties. Place new Zip Tie and IBB Seal in headphone area to be used after BMDs are shut down properly.
2. Scan Security Pass and enter password.
3. Press "CLOSE THE POLLS" at System Status screen.
4. Break Zip Tie and remove Security Seal on the Integrated Ballot Box (IBB) at Empty Ballot Box screen.
5. Remove ballots and press "Confirm all ballots were removed."
6. Insert blank sheet of Report Paper to print the Close Poll Report.
7. Press the "Shutdown" button at top of System Status screen to shut down.
8. Place new Zip Tie and Security Seal on each IBB after shutting down each BMD. NOTE: There is a new placement for IBB Seal. See picture at right.



NEW Placement

9. After two Election Workers have signed each Close Poll Report, place the Close Poll Report behind the touchscreen of the BMD from which it was printed, then tilt screen down all the way onto the report. It will be used the next morning to compare with the Open Poll Report printed from that device to verify no ballots have been printed or cast overnight.
10. Gather BMD ballots and place them on the Official Table.
11. See the Lead for additional closing instructions.

# CLOSING OF VOTE CENTERS (CONTINUED…)

**VBM/Provisional Clerk** (Reference the VBM/Provisional Clerk Daily Duties Checklist)**:**
1. Break Zip Tie on traditional Ballot Box, and remove all items.
2. Separate the Vote By Mail (VBM) Envelopes, Provisional Envelopes, Conditional Voter Registration (CVR) Envelopes, Curbside Envelopes, Paper Write-In Envelopes and any BMD ballots that are found in traditional Ballot Box.
3. Give any BMD ballots to the Lead immediately, to be counted and placed in Ballot Transport Box.
4. Count all envelopes and write number of each on Ballot Security Envelope (BSE), then place all envelopes in BSE and give all BSEs to Lead, unsealed. Give Lead all required numbers for lines 2 - 7 on the Official Ballot Statement (reference the VBM/Provisional Clerk Daily Duties Checklist for specific breakdown).
5. Restock the VBM/Provisional Table with supplies for the next day of voting.
6. See Lead for additional closing instructions.

**Vote Center Lead** (Use Lead's Daily Duties Checklist to verify all duties are completed):
1. Complete Chain of Custody (CoC) on ePollbooks (scan new Zip Tie to lock each case), BAM Printers, BMDs (scan new Zip Tie for each and place in headphone area), UPSs, Satellite (if provided), Router, FST Laptop, phones and Secondary and Primary Carts (scan new Zip Tie for each Cart being secured and place on top).
2. Collect BMD Ballots (if any) from traditional Ballot Box to pack into Ballot Transport Box (BTB).
3. Complete Official Ballot Statement (see instructions on p. 39) to account for all ballots. Place the blue and white copy of the Official Ballot Statement into BTB, then seal BTB with seal. Place carbon copy in Green Stripe Envelope (GSE) to be referenced on next night.
4. After collecting all unused ballots from Check-In Stations, place unused ballots in Blank Ballot Box that has been opened. Before sealing with Blank Ballot Box Seal, place any voided ballots from that day of voting and all previous days. Seal with a Blank Ballot Box Seal provided in supplies (Lead and Assistant Lead sign).
5. Ensure all VBM, Provisional, CVR, Curbside and Paper Write-In Envelopes are placed in the BSE. Seal BSE.
6. Ensure all Voter Registration Forms and any other GSE specific items are placed in the GSE.
7. Ensure Security Credential Lanyards and Pocketalk devices are returned and secured in Primary Cart.
8. Ensure all ePollbooks were allowed a minimum of 10 minutes to complete a final sync before they were shut down, then they should be shut down and packed in their respective case with the BAM printer. Lock each case with Zip Tie scanned during CoC, then secure all ePollbook cases in Primary/Secondary Carts.
9. Ensure all Election Workers are signed out on last ePollbook, then pack and secure last ePollbook.
10. Ensure all Close Poll Reports have been signed by two Election Workers, and placed behind the touchscreen of the BMD it was printed from, for comparison with Open Poll Report in the morning.
11. Lock all Secondary Carts containing items that need to be secured.
12. Open SITH Scanner app on phone and scan all items being given to CIC staff (see p. 40 for instructions).
13. Turn off phone, then place phone(s) in Primary Cart and secure with the Zip Tie scanned during CoC.
14. Conduct final walk-through of Vote Center to secure facility and equipment.
15. Notify Facility Contact to close and secure facility.

## BLANK BALLOT BOX

# What Goes In The Blank Ballot Box?
# (See Sample Below)



At the end of each night of voting, if the Blank Ballot Box contains any unused Ballots, seal with a Blank Ballot Box Seal, and place in an available Primary/Secondary Cart and secure for the night. On the last night of voting (Election Night) a count should be made of all Voided and Blank Ballots in the box. Write these numbers on the top of the box in the spaces provided, then seal the box and place in an available Primary/Secondary Cart and secure.

# OFFICIAL BALLOT STATEMENT

An Official Ballot Statement must be completed at the end of every day of voting by Vote Center Lead. Blue and white copy will be placed in Ballot Transport Box with voted ballots from all BMDs, and be given to the Check-In Center (CIC) staff by Lead. Carbon copy will be placed in Green Stripe Envelope (GSE), and can be referenced to compute needed numbers at the end of next day. See below for instructions on completing the Official Ballot Statement.

**Line 1 - Total Voted Ballots:**
Count the number of all voted ballots collected from all BMDs Integrated Ballot Boxes (IBBs). Also include any voted BMD ballots from the traditional Ballot Box at the VBM/Provisional Table (some voters may have felt uncomfortable casting their ballot at the BMD).

Write number from Seal used to close Ballot Transport Box(es) used for this day of voting. Up to five box Seals can be listed if needed.

Enter date the form is completed.

**Lines 2-7 - Ballots from traditional Ballot Box:**
When emptying the traditional Ballot Box, separate:
- Provisional Ballots (line 2)
- CVR Ballots (line 3)
- Curbside BMD Ballots (line 4)
- Curbside Non BMD Ballots (line 5)
- Paper Write-In Non BMD Ballots (line 6)
- CVR/Provisional Non BMD Ballots (line 7)

**Line 8 - Add the Lines (Total Signatures):**
Add lines 1, 4, 5 and 6. This is the Total Voted Ballots where a signature was obtained (either in the ePollbook or on a Certification of Voter with Disability (VWD) Card).

**Line 9 - Number of Check-Ins on ePollbook:**
Retrieve the Total Check-Ins for the day from one ePollbook Summary Page.

**Line 10 - Total Check-Ins from Previous Day:**
Retrieve the Total Check-Ins from the previous days Official Ballot Statement on line 9.

**Line 11 - Total Check-Ins for Day:**
Subtract line 10 from line 9. This results in the Total Number of Check-Ins for this day of voting. This should match line 8 for the Total Number of Signatures.

**NCR FORM/CARBON COPIES - AVOID STRAY MARKS!!**

*IF YOU HAVE NOT COMPLETED CLOSING PROCEDURES WITHIN 90 MINUTES OF THE POLLS CLOSING, CALL POLLS SECTION.*
## OFFICIAL BALLOT STATEMENT

**BLUE AND WHITE COPY (TOP)**
Remove and put in Ballot Transport Box

**COPY**
Place in Green Stripe Envelope

SERVICE AREA LABEL

Ballot Transport Box Label _____
Ballot Transport Box Label _____
Ballot Transport Box Label _____
Ballot Transport Box Label _____
Ballot Transport Box Label _____

Date:_____

1. NUMBER OF **VOTED** BALLOTS     1. _____
   -Place in Ballot Transport Box -

2. NUMBER OF **PROVISIONALLY VOTED BALLOTS** (BMD BALLOT)     2. _____
   -Place in Ballot Security Envelope-

3. NUMBER OF **CONDITIONAL VOTER REGISTRATION BALLOTS** (BMD BALLOT)     3. _____
   -Place in Ballot Security Envelope-

4. NUMBER OF **CURBSIDE VOTED BALLOTS** (BMD BALLOT)     4. _____
   -Place in Ballot Security Envelope-

5. CURBSIDE VOTED BALLOTS **(NON BMD BALLOT)**     5. _____
   - Place in Ballot Security Envelope-

6. PAPER WRITE-IN BALLOTS **(NON BMD BALLOT)**     6. _____
   - Place in Ballot Security Envelope-

7. CVR/PROVISIONAL BALLOTS **(NON BMD BALLOT)**     7. _____
   - Place in Ballot Security Envelope-

8. TOTAL (**add #1 + #4 + #5+ #6**)     8. _____

9. NUMBER OF **CHECK INS ON EPOLLBOOK**     9. _____

10. TOTAL CHECK INS ON EPOLLBOOK FROM PREVIOUS DAY     10. _____
    - Copy number from line 9 on previous days Official Ballot Statement-

11. TOTAL (**SUBTRACT  #9 - #10**)     11. _____
    - Should agree with #8-

We hereby certify that all voters whose signatures appear in the ePollbook for this Vote Center voted, except for those who, after signing the ePollbook, failed to vote or were challenged and denied the right to vote.
We further certify that the number of voters who voted at this Vote Center of this election is indicated on line 8. The voters listed in the ePollbook, less those that did not vote as enumerated, constitutes the Roster of this Vote Center for this election.
We further certify that the total number of official ballots received, voided, unused, provisionally voted, and voted are indicated on this Official Ballot Statement.
We further certify that the Assisted Voters List, Challenged List and Provisional List show a complete list of all voters assisted, challenged or who have voted provisionally.

LEAD _____     CLERK _____     CLERK _____

CLERK _____     CLERK _____     CLERK _____

CLERK _____     CLERK _____     CLERK _____

CLERK _____     CLERK _____     CLERK _____

CLERK _____     CLERK _____     CLERK _____

## IMPORTANT
All Election Workers must sign at the bottom of the Official Ballot Statement.

# SCANNING ITEMS BEING GIVEN TO CHECK-IN CENTER (CIC) STAFF

Leads at Vote Centers will be required to scan barcodes on items being given to the Check-In Center (CIC) staff each night. Ballot Transport Box(es) and Ballot Security Envelope(s) should be scanned every night and the Green Stripe Envelope scanned on Election Night. After completing Chain of Custody, the Lead should complete the process as follows:

1. Tap the Home Button at the bottom of the phone and locate the SITH App. Tap to open.

2. Tap Select user and select "Vote Center" from list.

3. Tap Start Scanning.

4. Scan the barcode on the first Ballot Transport Box (BTB) going to the CIC. If there is more than one BTB going to the CIC that night, scan the remaining boxes.

### Example of BSE Label to Scan
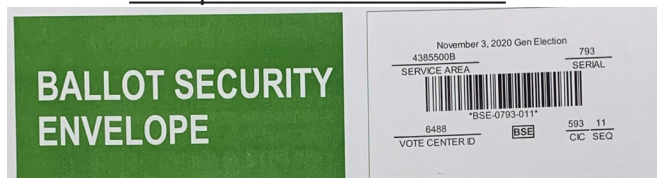


5. Scan the barcode on the Ballot Security Envelope (BSE) going to the CIC. If there is more than one BSE going to the CIC that night, scan the remaining envelopes.

6. On the final night of voting, scan the barcode on the Green Stripe Envelope (GSE), as it will be picked up as well.

7. Tap the up arrow at the bottom right of the screen to verify all items going to the CIC have been scanned. Tap the down arrow at the top right of the screen to go back to scanning mode.

8. If any of the items could not be scanned (barcode was smeared, etc.), or if you ran out of labeled BTBs or BSEs and some were delivered without labels, you will not scan the item, but give the unscanned item to the CIC staff with other items that were scanned. CIC staff will take care of identifying the unscanned items.

9. If, on any day of voting, there are no items to put into a BTB or BSE (in cases where no voters came to vote or there were no envelopes in the traditional Ballot Box) an empty BTB or BSE will still need to be scanned and given to the CIC staff.

10. After completing the SITH scans, tap the three dots at the top right of the screen and select Logout. Turn off the phone and place the phone in the Primary Cart. Complete closing the Vote Center.

11. CIC staff will come to the Vote Center each night to collect any BTBs, BSEs and on Election Night, the GSE.
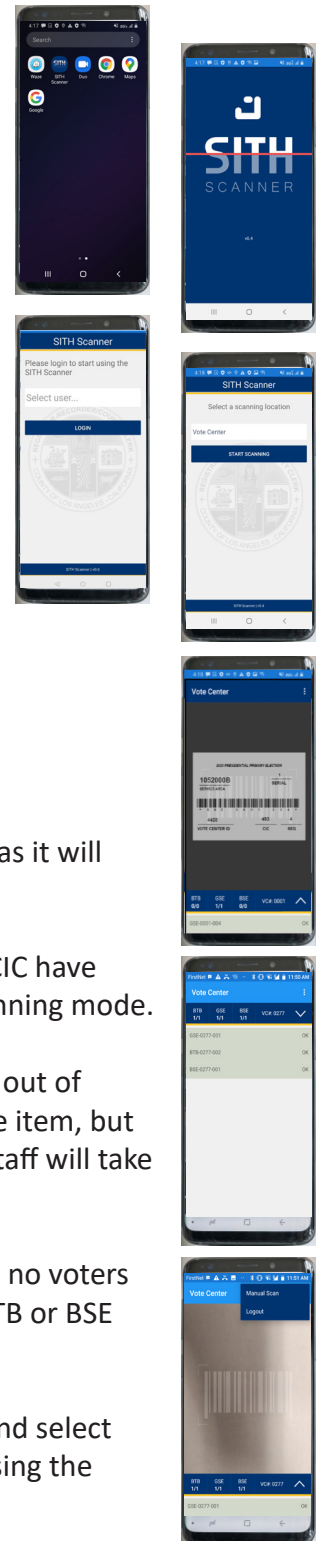
# WHAT GOES IN THE BALLOT TRANSPORT BOX (BTB)

The Ballot Transport Box (BTB) is a white box with a blue stripe. It is used to transport voted BMD Ballots to the Check-In Center (CIC). Each BTB can hold 1,000 BMD Ballots. An additional BTB should be used when there are more than 1,000 ballots produced from a day of voting. The items that should be placed in the BTB are:



- Regular BMD Ballots on the bottom
- Damaged BMD Ballots (tears, creases or folds)
- Blue and white copy of the Official Ballot Statement on top

Lead will seal the BTB with a BTB Seal, found in the Closing Supplies Bag.

# WHAT GOES IN THE BALLOT SECURITY ENVELOPE (BSE)

The Ballot Security Envelope (BSE) is now a green envelope. It is used to transport any ballots in envelopes, typically found in the traditional Ballot Box, to the CIC. More than one BSE may be used if needed. The number of each type of envelope going into each BSE should be written on that BSE along with the name of the Vote Center. The items that should be placed in the BSE are:



- Vote By Mail (VBM) Envelopes (**Do Not** include Surrendered/Voided VBMs)
- Conditional Voter Registration (CVR) Envelopes
- Provisional Envelopes
- Curbside Envelopes
- Paper Write-In Envelopes
- Signature Verification and Unsigned Ballot Statements returned by voters (if any), with yellow or green envelope
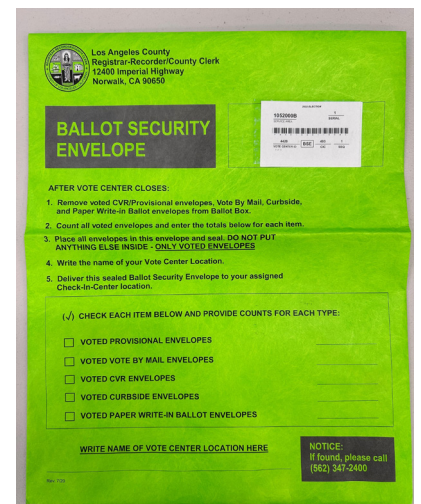
# WHAT GOES IN THE GREEN STRIPE ENVELOPE (GSE)

The Green Stripe Envelope (GSE) contains all Vote Center specific items that need to be returned to the RR/CC. The GSE is held, and secured at the Vote Center each night of the early voting period, and is picked up by CIC staff on <u>Election Night only</u> with the BTBs and BSEs. The items that should be placed in the GSE are:



- Vote Center Safety Inspection Cards (completed daily)
- Yellow copies of the Official Ballot Statement (completed daily)
- Stipend Cards completed by Election Workers (if any)
- Change of Address forms completed by voters (if any)
- Certification of Voter with Disability Cards completed by voters (if any)
- Provisional List (only if used when ePollbooks are unable to be used or in an Emergency Opening)

## WHERE TO PLACE ALL ITEMS ON ELECTION NIGHT

Place the following in the Black Supply Tub with the Blue Dot Sticker:
- Line Monitor Supply Bag
- Official Table Supply Bag
- Outside Signs Bag (all outside signs placed back)
- Bag of Change of Address Forms
- Bag of Election Worker Stipend Card/Envelopes
- Remaining Voter Information Guides
- American Flag
- Vote Area Monitor Supply Bag
- Closing Supply Bag
- **Vote Center Specific Supply Bag (w/lanyards)**
- Bag of Voter Registration Forms
- Vote Center Mitigations Packet in Red Bag
- Various loose flyers and signage
- Security Credential Lanyards

Place the following in the SpeedPack with the Blue Label:
- 3 Kiosk Boxes (Kiosks folded properly and inside)
- White Box with outside signs and metal stakes
- Step & Repeat (dismantled and in bag)
- Paper Write-In Ballot and Envelope Boxes
- Feather Flag (dismantled and in bag)
- **ALL** Blank Ballot Boxes (sealed if ballots inside)
- Black Supply Tub

Place the following in the SpeedPack with the Green Label:
- Any remaining PPE (masks, hand sanitizer, wipes)
- VBM/Provisional Clerk Tote
- Surrendered VBM/Election Trash Bags
- Check-In Clerk Totes
- Broken Zip Tie Bags
- Flat Ballot Transport and Blank Ballot Boxes

Place the following on the top-left shelf of Primary Cart:
- Samsung Phones
- Vote Center Layout/VOC Consumables Checklist
- FST Laptop
- FST Kit

**Place the VOC Security Consumables Tub in the SpeedPack labeled for EPollbooks and Router**

## CLOSING OF VOTE CENTERS FINAL STEPS

**Closing each night:**
1. Check-In Center (CIC) Staff will pick up the Ballot Transport Box (BTB) and any Ballot Security Envelopes (BSE) each night of the voting period. The Green Stripe Envelope (GSE) will also be picked up on Election Night.
2. Wait for CIC Staff to arrive and pick up the items to be taken to the Ballot Processing Center (BPC).
3. Conduct final walk through to ensure everything is secured, then lock and secure Vote Center.

# THANK YOU!

**THANK YOU FOR YOUR HARD WORK!**

**You are the reason for a successful election.**

**We look forward to seeing you again!**

# PART 2:
# WHAT TO DO IF...

# Section 5:

# Troubleshooting Vote Center Issues

## WHO TO CONTACT

For any technical issues, contact the **IT Help Desk at (855) 485-0580**.
For any questions on procedure, issues with voters or Election Workers, contact the **Election Worker Services (EWS) Help Desk** (see Appendix F: Contact Information, p. 61).

> **See following pages for basic troubleshooting for the Ballot Marking Device (BMD) and ePollbook.**
> **For any other troubleshooting situations not listed, contact the Field Support Technician (FST)**
> **assigned to your Vote Center, or call the IT Help Desk for further instructions.**

## DISTURBANCES

If anyone is unruly or abusive - whether a voter, Election Worker, or anyone else - contact the Help Desk immediately using the number provided, or if available, call your Coordinator.

If anyone threatens the safety of voters or Election Workers or seeks to disrupt the orderly conduct of the election, call the local police immediately. Then report the matter to the EWS Help Desk.

## EMERGENCIES

1.  Assess the situation. If it is a serious/life-threatening emergency call 9-1-1 immediately.  Always cooperate with police, paramedics, fire fighters, and other public safety personnel when resolving the emergency.

2.  If the situation poses a threat to persons or property, direct all individuals to a safe area.

3.  Once situation is secure, contact the EWS Help Desk using the number provided to inform them of the emergency and to receive further instructions. Always keep the EWS Help Desk up to date on the status of the emergency situation.

4.  When possible, safely secure ballots, voting materials, and other election supplies.

5.  If it is necessary to close the Vote Center, direct voters to the Pop-Up Vote Center that will be set up near the existing Vote Center.

6.  When time allows, contact the EWS Help Desk to update them on the situation.

# BALLOT MARKING DEVICE (BMD)

| PROBLEM | SOLUTION |
|---|---|
| 1. Paper Jam | To clear a paper jam, follow the steps below. For a detailed description with additional screen shots, see the BMD guide pp. 45 to 46.<br><br>1. Field Support Technician (FST) performs Chain of Custody (CoC) for new Zip Tie and places new Zip Tie and new IBB Seal in headphone area.<br><br>2. FST will clear paper jam. Vote Area Monitor or other Election Worker is required to stay with FST to ensure security of voted ballots.<br><br>3. After paper jam is cleared, return to back of BMD and attach new Zip Tie (scanned during Chain of Custody) and Security Seal. Place broken Zip Tie and Seal in Broken Zip Tie Bag.<br><br>4. If the ballot is undamaged, allow voter to retry inserting ballot. If the ballot was damaged, but selections have already been printed, offer voter the option of casting ballot at traditional Ballot Box, otherwise have voter go to Check-In Table and have their voter check-in canceled and issue a replacement.<br><br>If screen shows "Paper Jam" but voter's ballot is in their hand, scan Security Pass and enter password then tap NEXT. Scan Security Pass and enter password again and this will clear the Paper Jam and voter can start over. Do not break Zip Tie or complete CoC. |
| 2. QR code on ballot not reading on **BMD** (Or error message that QR code is not valid) | Cancel voter check-in and re-issue ballot. |

## BALLOT MARKING DEVICE (BMD) (CONTINUED...)

| PROBLEM | SOLUTION |
|---|---|
| 3. **BMD** Touchscreen is frozen | 1. Reset BMD by pressing and holding the Power Button to turn BMD off, then turn on again.<br><br>2. If the touchscreen remains frozen, notify the FST. |
| 4. Printer stops working | 1. Reset BMD by pressing and holding the Power Button to turn BMD off, then turn on again.<br><br>2. If problem persists, notify the FST. Voter should be directed to Check-In Table to receive a replacement ballot. |
| 5. Headphones not working | 1. Ensure that headphones are properly attached to a headphone jack on the BMD.<br><br>2. Reset BMD by pressing and holding the Power Button to turn BMD off, then turn on again.<br><br>3. If still not working, direct voter to another BMD and notify FST. |

## MAINTENANCE

| ISSUE | SOLUTION |
|---|---|
| 1. Cleaning the scanner (QR Code Scanner under paper path of BMD) | 1. Use a microfiber cloth from supplies to carefully wipe the scanner lens under the ballot paper path. |
| 2. Cleaning the touchscreen | 1. BMD touchscreen should be cleaned periodically using a microfiber cloth from supplies. Carefully wipe the touchscreen and remove fingerprints and oils from screen. |

## EPOLLBOOK/BALLOT ACTIVATION MECHANISM (BAM) TROUBLESHOOTING

| PROBLEM | SOLUTION |
|---|---|
| 1. iOS Software update | **Do not** perform a software update on the ePollbook. In the unlikely event that an iOS update prompt displays on the device, perform the following steps:<br><br>1. Tap Later from the list of on screen options.<br><br>2. Double press the Home button and verify Poll Pad app remains open. |
| 2. ePollbook screen is unresponsive | 1. Turn screen off/on by pressing the power button.<br><br>If the screen is still unresponsive, reset the ePollbook by doing the following:<br><br>2. Disconnect lightning power cable from ePollbook.<br><br>3. Hold down the Power and Home buttons simultaneously.<br><br>4. Release both buttons once the Apple logo displays on screen and reinsert lightning cable.<br><br>5. After application launches, return to previous activity. |
| 3. BAM printer fails to print | 1. Verify that printer is plugged in.<br><br>2. Verify that printer is turned on.<br><br>3. Confirm connection with ePollbook (green printer icon on ePollbook).<br><br>4. If still unable to print, notify the FST. |
| 4. Poor print quality (QR code not recognized by BMDs) | 1. Stop using and notify the FST. |

## MAINTENANCE

| ISSUE | SOLUTION |
|---|---|
| 1. Cleaning the printer | 1. Contact the FST to use a cleaning sheet on the BAM printer. |
| 2. Cleaning the touchscreen | 1. Periodically use a microfiber cloth from supplies to carefully wipe the touchscreen and remove fingerprints and oils from screen. |

# Section 6:

# Miscellaneous Information

# Glossary of Terms

**Adjacent Vote Center Map** - A map of neighboring, or nearby Vote Center locations with addresses.

**Ballot Activation Mechanism (BAM) Printer** - The printer for the ePollbook that prints the QR Code on the ballot that contains voter's precinct information.

**Ballot Marking Device (BMD)** - The new Ballot Marking Device is still dependent on a physical paper ballot. It offers new accessibility features and personalized settings to make the voting experience more personalized.

**Ballot Security Envelope (BSE)** - A large green envelope used during closing that stores CVR/Provisional, Vote By Mail, Curbside, and Paper Write-In Envelopes, and delivered to the Check-In Center (CIC) each night.

**Ballot Transport Box (BTB)** - The Ballot Transport Box is used to transport all BMD ballots to the CIC.

**Blank Ballot Box** - A white box that contains up to 1,000 unused ballots. Voided BMD ballots are also placed in this box.

**Blank Ballot Paper** - Paper that is used by Check-In Clerks to print a QR Code and issued to the voter. It is taken by the voter to the BMD, and the voter's selections are printed on the Ballot Paper before casting.

**Black Supply Tub** - A large black tub that stores many of the Vote Center supplies, and is used as the traditional Ballot Box during voting period.

**Bluetooth** - A wireless connectivity technology used to connect the ePollbook and BAM printer.

**BMD Ballot** - Any ballot printed at Check-In to be used at the BMD.

**BMD Printer/Scanner** - Part of the BMD that scans and prints information on ballot or report paper.

**BMD Security Credentials** - A paper credential found on a lanyard, that is comprised of a Security Pass (QR Code) and a six-digit password.

**BMD Security Pass** - The portion of the Security Credential that contains the QR Code.

**BMD Touchscreen** - The visual device on the BMD that the voter uses to make selections.

**Board Members** - Refers to all the Election Workers assigned to one Vote Center.

**Cancel Voter Check-In** - Process of canceling a Check-In, so a voter can receive another ballot same day or another day.

**Chain of Custody (CoC)** - Process used to verify the security and integrity of voting equipment at a Vote Center.

**Check-In Center (CIC)** - The location where ballots are delivered after Election Workers have closed their Vote Center. Two Election Workers should travel in the same vehicle to the CIC when dropping-off ballots.

**Check-In Clerk** - The Election Worker position that checks in voters, prints the ballot and issues the ballot to the voter.

**Check-In Table** - The area of the Vote Center where Check-In Clerks check voters in and issue voter their ballot.

**Cherwell Application** - The application that is used to perform the Chain of Custody process. Website for the application is: lacelection.cherwellondemand.com.

**Close Poll Report** - Report that prints each night from each BMD showing totals of ballots processed.

**Conditional Voter Registration (CVR)** - A conditional registration for individuals not found in the ePollbook or for those wishing to vote under a different name than what is found in the ePollbook. Same day registration to be able to receive a ballot and vote at the Vote Center.

**Curbside BMD Ballot** - A ballot printed at the Check-In Table that can be used to print a Curbside voter's selections at the BMD. Voter can choose this method or to vote using a Paper Write-In Ballot.

**Curbside Envelope** - Envelope used to place the voted ballot from a Curbside voter. Envelope is placed in the traditional Ballot Box when completed.

**Curbside Voting** - A type of assistance provided to voters outside the Vote Center when a voter is unable to go inside the room where voting is taking place.  Usually, voters with Specific Needs will utilize this form of assistance.

**CVR/Provisional Envelope** - A pink envelope used for CVR and Provisional Voters.  The front of the envelope is completed by both an Election Worker and a CVR or Provisional Voter.

**CVR/Provisional Receipt** - A pink receipt given to CVR/Provisional Voters that lists an "800" number where they can call and find out if their ballot was counted.

**Damaged Ballot** - Ballots that have tears, creases, folds.

**Dual Switch Device** - A device brought and used by voters with specific needs to assist them in marking their ballot. The device is plugged into the Dual Switch port on the front right of the BMD and is programmed by the voter.

**Election Worker** - An individual working at a Vote Center on any day of voting.

**Election Worker Sign-In/Out** - The process used by Election Workers to sign in/sign out of the ePollbook each day to account for their time working at a Vote Center.

**Electronic Pollbook (ePollbook)** - An iPad used to find registered voters and have them verify their information is correct, then sign on the Signature Confirmation screen to receive their ballot.

**ePollbook Base** - The base that holds the ePollbook and is able to rotate for easy access by the Check-In Clerk and voters.

**ePollbook Case** - The case used to hold an ePollbook and BAM printer and all the peripherals.

**ePollbook Check-Ins** - The cumulative number of individuals checked in on all the ePollbooks from a particular Vote Center. Number can be accessed from the Summary Report screen from the LA County Home screen on the ePollbook.

**ePollbook Scanning Tray** - A tray that attaches to the back of the ePollbook and faces the camera so items can be scanned as needed.

**ePollbook Stand Arm** - The arm that attaches to the ePollbook Base which the ePollbook is mounted on for easy access by Check-In Clerks and voters.

**ePollbook Stylus** - A pencil-like tool with a soft tip used to make selections or sign the ePollbook.

**Feather Flag** - A 10 ft. flag that is set up outside the Vote Center using the stand or stake provided, so voters know to "Vote Here."

**Green Stripe Envelope (GSE)** - Large clear bag with a green stripe. The GSE stores Vote Center specific items that need to be returned to the RR/CC, and is returned to the CIC along with the Ballot Transport Box and Ballot Security Envelope on Election night only.

**IBB Security Seal** - A Seal that is affixed to the top-left seam of the IBB on the side opposite the Zip Tie. It is removed any time the IBB is opened for any BMD Maintenance, and is replaced by a new Seal when a new Zip Tie is applied. The seal is checked during the Chain of Custody process to verify no tampering has taken place. These will be found in the VOC Security Consumables Tub.

**Integrated Ballot Box (IBB)** - The ballot box on the back of each BMD, into which the ballot drops after it has been cast at the BMD. It is secured with a Zip Tie on the right side and a Security Seal on the top-left.

**Interactive Sample Ballot (ISB)** - A website found at ISB.lavote.gov that a voter can go to access their Sample Ballot electronically. The ISB allows a voter to make their selections using a computer, smartphone, tablet, or any device that allows internet connectivity, and lets the voter create a Poll Pass that they can bring to the Vote Center and upload all their selections onto the BMD.

**Kiosk, Election Laws** - Two kiosks at a Vote Center. One is placed inside and one is placed outside to allow voters to see Election Laws, the Voter Bill of Rights, and other information pertinent to the Vote Center.

**Kiosk, VSAP** - A kiosk that contains information about the new Voting Solutions for All People (VSAP) program in Los Angeles County.

**Lead** - See Vote Center Lead.

**Line/Curbside Monitor** - An Election Worker position that is the first contact with voters at the Vote Center. They determine where a voter should be directed to (e.g. VBM drop off, or Check-In Table) and manages the lines at the Vote Center. They also check the Curbside Voting Area every 15 minutes to verify if a voter is waiting for assistance to vote curbside.

**List of Qualified Write-In Candidates** - A list containing official Write-In Candidates for a specific election.  This list should be placed on the Official Table for voter reference.

**Multilingual** - The term used to describe materials and other items which are offered in languages other than English.

**Observation Rules and Guidelines Flyer** - A flyer with instructions for Observers at the Vote Center regarding what they can and cannot do at the Vote Center. Flyers are found in the Lead's supplies.

**Official Ballot Statement** - A form with duplicate copies which is completed during closing. The blue/white copy is removed and placed in the Ballot Transport Box, along with the ballots. The carbon copy is removed and placed in the Green Stripe Envelope for reference the following night.

**Open Poll Report** - A report printed at each BMD each morning of voting. Each report is signed by two Election Workers, then placed in the Report Paper envelope.

**Paper Jam** - The error that occurs on the BMD when ballot or report paper gets stuck in the BMD printer/scanner. Field Support Technician (FST) is responsible for clearing any paper jams.

**Paper Write-In Ballot** - The ballot used if a voter does not want to use a BMD ballot. The voter manually writes the name of the contest and their selection from the candidates or options in a contest.

**Paper Write-In Ballot Privacy Envelope** - Envelope where Paper Write-In Ballot is placed if a voter chooses to use a Paper Write-In Ballot. This envelope, with the Paper Write-In Ballot enclosed, is placed in the traditional Ballot Box.

**Primary Cart** - A BMD Cart that is designated with a red "P" showing it is the Primary Cart. The phones, FST Laptop and ePollbook cases are usually placed in this cart, and Blank Ballot Boxes can also be stored in this cart if there is room, or in a Secondary Cart.

**Poll Pass** - A QR Code that is generated after a voter has used the ISB to make their ballot selections. It can be printed out or downloaded to a phone to be scanned at the BMD to upload selections.

**Poll Watcher** - An individual who wishes to observe the voting process at a Vote Center. These individuals are usually members of an organization or political campaign, but may also be independent voters. Sometimes referred to as observers.

**Provisional Label** - A white label that is placed on CVR/Provisional Envelopes that contains the Service Area Number, and an Affidavit number with barcode. The barcode is scanned into the ePollbook before printing the CVR/Provisional ballot. This label makes the CVR/Provisional Envelope a completed Registration Form.

**Provisional List** - A pink-covered booklet that is used to list the names of all Provisional Voters only in the case the ePollbooks become unavailable.

**Provisional Voter** - A voter who votes provisionally on any day of voting.

**Provisional Voting** - Ensures that no properly registered voter is denied his or her right to cast a ballot if that voter's name is not in the ePollbook due to clerical, processing, computer, or other error. Also, it allows the Registrar-Recorder/County Clerk (RR/CC) the ability to verify that no voter votes twice, either intentionally or inadvertently, in a given election.

**QR Code** - A Quick Response Code that is used in various places at the BMD.

**Quick Check-In Code** - Barcode that can be generated on a smartphone and used for quick check-in at the Check-In Table. Voter goes to the website https://lavote.gov/vrstatus, and enters identifying information.

**Report Paper** - Special paper with a yellow stripe at top and bottom used to create the Open and Close Poll Reports on the BMD. The manila envelope containing this paper will be found in the VOC Security Consumable Tub in the SpeedPack labeled for ePollbooks/Router.

**Report Paper Envelope** - The manila envelope, containing the Report Paper.

**RR/CC** - Acronym for Registrar-Recorder/County Clerk.

**Sample Ballot** - A booklet issued to a voter prior to the election period that lists all ballot contests the voter is eligible to vote for. Contains a barcode on the back that can be scanned at Check-In for quick check-in.

**Samsung Phone** - A Samsung smartphone that is issued to a Vote Center for use in performing Chain of Custody, assisting voters, and keeping in contact with the RR/CC. There are two Samsung phones at each Vote Center, one labeled "VCL" for the Vote Center Lead, and one labeled "FST" for use by the Field Support Technician (FST).

**Secondary Cart** - A BMD Cart that is designated with a yellow "S" showing it is a Secondary Cart. This cart may contain ePollbook cases and Blank Ballot Boxes. Anything else that needs to be secured at night can be placed in a Secondary Cart.

**Security Seal** - A Seal that is used to secure data ports and other items that need to have a way of determining if they have been tampered with. Security Seals can be blue or red, with or without barcodes.

**SITH Scanner Application** - The application used to scan items going to the CIC at end of each day of voting. Scanned items include any Ballot Transport Boxes and Ballot Security Envelopes on a nightly basis, and on Election Night, the Green Stripe Envelope is also scanned and taken to CIC.

**Spoiled Ballot** - Process of reissuing a ballot to a voter who, due to a mistake on a voted ballot, requires a new ballot. Voters are only allowed up to three ballots if errors are made.

**Stipend Card (Blank)** - A form found in the Vote Center supplies and must be completed and given to the Lead on any day of voting, if Election Workers cannot sign-in/out on the ePollbook.

**Stipend Card Envelope** - Envelope completed Stipend Cards are placed in. Envelope is placed in GSE.

**Traditional Ballot Box** - Large black box that sits on VBM/Provisional Table and secures ballots. Traditional Ballot Box should remain locked with a yellow Zip Tie during voting. Items going in the traditional Ballot Box include: VBM, CVR/Provisional, Curbside and Paper Write-In Ballot Privacy Envelopes, and BMD ballots if voter wishes to cast it here instead of at the BMD.

**Uninterpretable Power Supply (UPS) -** An electrical apparatus that provides immediate emergency electrical power, without interruption, to devices that are plugged into it. Several could be used at a Vote Center to keep voting equipment on to complete the current voting session in the case of a power outage.

**"VBM Issued" (notation in ePollbook)** - This notation lets the Check-In Clerk know the voter was issued a Vote By Mail ballot. Voters can surrender their VBM ballot or can vote without surrendering the VBM ballot. Check-In Clerk taps "Issue Ballot—Cancel VBM" button in ePollbook.

**"VBM Returned" (notation in ePollbook)** - This notation lets the Check-In Clerk know the voter has returned their VBM ballot to the RR/CC, so if they wish to vote at the Vote Center, must vote Provisionally.

**VBM/Provisional Clerk** - The Election Worker position that accepts any VBM or CVR/Provisional ballots being dropped off at the traditional Ballot Box. This Clerk also passes out the "I Voted" stickers.

**VOC Security Consumables Tub** - A black tub with a grey lid, found in a SpeedPack labeled for ePollbooks & Router. This tub will contain all of the Report Paper, white Zip Ties and IBB Seals for the Vote Center. If the Vote Center is an 11-day Vote center with 35 or more BMDs, there will probably be two tubs with these supplies.

**Voided Ballot** - A ballot that has been voted incorrectly or returned, for any reason, by a voter. Voided Ballots are placed in the Blank Ballot Box and identified with "Void" written on the front.

**Vote Area** - The area at the Vote Center that contains all the BMDs, and is watched over by the Vote Area Monitors.

**Vote Area Monitor** - The Election Worker position that directs voters to available voting booths, instructs them on getting started and assists with questions or issues within the vote area.

**Vote By Mail (VBM)** - The method of voting for voters who choose to not vote in-person at a Vote Center, and then return either by mail, or by dropping off at a drop-box or Vote Center during the voting period. As of the November 2020 Election, all active, registered voters will receive a VBM Ballot.

**Vote By Mail (VBM) Ballot** - The combined total of all VBM Ballot Cards issued to a voter.

**Vote By Mail (VBM) Ballot Card** - Refers to one sheet of VBM ballot paper. All ballot cards are two pages.  If there are no contests or candidates on the even side of the ballot card it will be marked "Page Intentionally Left Blank."

**Vote By Mail (VBM) Ballot Envelope** - An envelope used to return a Vote By Mail Ballot. All VBM Voters are issued a pre-printed envelope. Voters must sign the VBM Envelope when returning the ballot.

**Vote By Mail (VBM) Ballot Page** - One side of a VBM Ballot Card. The VBM Ballot Page number is printed on the top right corner of the VBM Ballot Page.

**Vote By Mail (VBM) Replacement Envelope** - An envelope used if the voter has lost their VBM Return Envelope. VBM Voters must print name and address, in addition to signing, then placing all VBM Ballot Cards in and sealing.

**Vote By Mail (VBM) Replacement Envelope Translation Packet** - An 18 language translation packet of the VBM Replacement Envelope. Placed on the Official Table and the VBM/Provisional Table for voters who require a translation of the VBM Replacement Envelope.

**Vote By Mail (VBM) Voter** - A voter who votes with a Vote By Mail Ballot.

**Vote Center** - A location that is set up with a Check-In Station and BMDs for voting. Any voter can go to any Vote Center in Los Angeles County to vote.

**Vote Center Lead** - Also known as Lead. An Election Worker position that is in charge at a Vote Center. Leads have specific responsibilities and procedures they must follow to ensure the Vote Center runs smoothly.

**Vote Center Safety Inspection Card** - Completed by the Lead during set-up. The Lead surveys the Vote Center and its immediate physical surroundings and fills out the card daily and places in GSE.

**Voters with Specific Needs** - The term used to describe voters who have disabilities and may require additional assistance. Also referred to as Voters with Disabilities.

**Voting Period** - Voting in Los Angeles County now takes place over an extended period, which may be up to 11 days. Vote Centers will open each day of the designated voting period.

**Voter With Disabilities (VWD)** - A voter with Specific Needs. VWD is also marked in the ePollbook in place of a signature for Curbside Voters.

**Write-In Vote** - A vote for a candidate that is written in by the voter because that candidate does not appear on BMD.  Write-In Votes are available for every contest that contains candidates, and the voter can type in up to 28 characters.

**Zip Tie** - A barcoded Zip Tie that is used to secure items within the Vote Center. All items that Chain of Custody (CoC) is conducted on should have a thin white Zip Tie (i.e. IBBs on each BMD, ePollbook cases, Primary and Secondary Carts that need to be secured). Thin yellow Zip Ties are only used to lock the tradition-al Ballot Box. White Zip Ties will be found in the VOC Security Consumables Tub. Yellow Zip Ties will be found in the Vote Center Black Supply Tub.

# LAWS:  ELECTIONEERING / UNIFORMS AND FIREARMS / VOTING EQUIPMENT TAMPERING

## ELECTIONEERING



"No person, on election day, shall, within 100 feet of a Vote Center… Solicit a vote or speak to a voter on the subject of marking their ballot." *California Elections Code Section 18370* defines "100 feet of the Vote Center" as meaning a "distance of 100 feet from the room or rooms in which voters are signing the ePollbook and casting ballots, and 100 feet from the Curbside Voting Area."

Electioneering is defined by *California Elections Code Section 319.5* as "the visible display or audible dissemination of information that advocates for or against any candidate or measure on the ballot within 100 feet of a polling place, an elections official's office, or a satellite location."
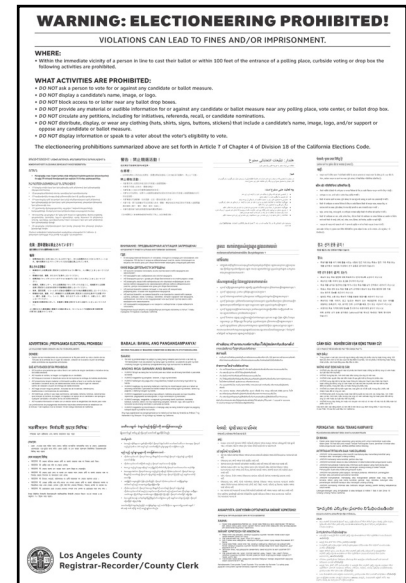
This includes, but is not limited to: display of candidate's name and logo, display of a ballot measure number or title, buttons, shirts, signs, stickers, and the dissemination of audible electioneering information.

The "Electioneering Prohibited" signs should be posted at strategic locations clearly marking the 100 foot limit of the Vote Center.

*(California Elections Code Section 18370)*

## UNIFORMS AND FIREARMS

Persons with a firearm or persons in a peace officer or security guard uniform shall not be within 100 feet of the Vote Center, except to cast their vote or to conduct official business.

*(California Elections Code Section 18544)*

## VOTING EQUIPMENT TAMPERING

Tampering with or attempting to interfere with voting equipment, hardware or software, is a felony punishable by up to four (4) years in state prison. Violators may also be subject to civil penalties of up to $50,000 per violation.

*(California Elections Code Sections 18564, 18564.5 and 18565)*

# Appendix A:
## Example of Change of Address Form

California Secretary of State
**CHANGE OF ADDRESS**
(Elections Code § 2119.5)

This form may only be completed by a voter who is currently registered to vote in their current county of residence. This form is to request a change of address within the same county. This form may only be completed during the time period of the 14th day before an election up until the close of the polls on Election Day. This form must be provided in person to the county elections official's office, polling location, or satellite office.

First name                                                           Middle name

Last name *(including suffix, such as Jr., Sr., III)*

Date of birth __ __   __ __   __ __ __ __
             M M    D D    Y Y Y Y

Current residence address                                            Apt or Unit #

City                                                        State **CA**   Zip

**I want to change my address. My previous address was:**

Address                                                             Apt or Unit #

City                                                        State **CA**   Zip

I declare under penalty of perjury under the laws of the State of California that the information I have provided on this request is true and correct.

X _____   /   /

Signature                          Date signed     Month       Day        Year

English
Rev. 08/2020

# Appendix B:
## Example of CVR/Provisional Envelope

4480000A

91BY844604

☐ Count   ☐ No Count   ☐ Reason: _____

**LOS ANGELES COUNTY REGISTRAR-RECORDER/COUNTY CLERK**

## CVR / PROVISIONAL BALLOT ENVELOPE

**Voting twice is a felony**

### For the Voter – Complete and Sign

1. I am a citizen of the United States: ☐ Yes  ☐ No
2. I am 18 or older: ☐ Yes  ☐ No
3. First Name _____ M.I. ___ Last Name _____
4. Birth Date: ___ / ___ / ___
5. CA Driver's License or I.D. # or last 4 digits of S.S. #: _____
6. U.S. State or Foreign Country of Birth: _____
7. Current Residence Address _____ City _____ State ___ Zip ___
8. Mailing Address (if different from above) _____ City _____ State ___ Zip ___
9. Previous Residence Address _____ City _____ State ___ Zip ___
10. Political Party:
    ☐ American Independent Party   ☐ Democratic Party
    ☐ Green Party   ☐ Libertarian Party
    ☐ Peace and Freedom Party   ☐ Republican Party
    ☐ Other (specify): _____

    I do not want to choose a political party preference*

    ☐ No Party / None   *If you choose "No Party/None", you may not be able to vote for some parties candidates at a primary election for U.S. President, or for a party's central committee.

11. Daytime Phone #: _____
12. ☐ BECOME a Permanent Vote by Mail (PVBM) voter
13. ☐ REMOVE as a Permanent Vote by Mail (PVBM) voter
14. ☐ Email address: _____

### Voter Declaration:

I declare under penalty of perjury that I reside at the address listed above; I have not previously voted in this election either by Vote By Mail ballot or at any vote center/polling location.

I am a U.S. citizen and will be at least 18 years old on Election Day. I am not currently serving a state or federal prison term for the conviction of a felony. I am not currently found mentally incompetent to vote by a court. I understand that it is a crime to intentionally provide incorrect information on this form. I declare under penalty of perjury under the laws of the State of California that the information on this form is true and correct.

X _____   _____
Voter Signs Here                        Date

### For the Election Worker

Fill One Circle:  ◯ CVR   ◯ Provisional

If Provisional,
Check one box:
☐ New Voter, No ID
☐ Out Of County
☐ Other

Party Ballot issued (NPP crossover only): _____

Comments: _____
_____

Election Worker's name: _____

### RR/CC Official Use Only

Voter I.D. #: _____

Precinct #: _____ / _____ Registered _____ Voted _____

Serial #: _____

Operator I.D.: _____   Date: _____

Official Canvass
Clerk 1: _____
Clerk 2: _____

# Appendix C:
## CVR/Provisional Envelope Worksheet

**COMPLETING THE CVR/PROVISIONAL ENVELOPE**

### VBM Returned

**For the Election Worker**

Fill One Circle: ◯ CVR    ◯ Provisional

If Provisional, Check one box:
☐ New Voter, No ID
☐ Out Of County
☐ Other

Party Ballot issued (NPP crossover only): _____

Comments: _____

Election Worker's name: _____

### Voter Voted at Vote Center

**For the Election Worker**

Fill One Circle: ◯ CVR    ◯ Provisional

If Provisional, Check one box:
☐ New Voter, No ID
☐ Out Of County
☐ Other

Party Ballot issued (NPP crossover only): _____

Comments: _____

Election Worker's name: _____

### New Voter - No ID

**For the Election Worker**

Fill One Circle: ◯ CVR    ◯ Provisional

If Provisional, Check one box:
☐ New Voter, No ID
☐ Out Of County
☐ Other

Party Ballot issued (NPP crossover only): _____

Comments: _____

Election Worker's name: _____

### ePollbooks not Functioning

**For the Election Worker**

Fill One Circle: ◯ CVR    ◯ Provisional

If Provisional, Check one box:
☐ New Voter, No ID
☐ Out Of County
☐ Other

Party Ballot issued (NPP crossover only): _____

Comments: _____

Election Worker's name: _____

### Out of Voting Jurisdiction

**For the Election Worker**

Fill One Circle: ◯ CVR    ◯ Provisional

If Provisional, Check one box:
☐ New Voter, No ID
☐ Out Of County
☐ Other

Party Ballot issued (NPP crossover only): _____

Comments: _____

Election Worker's name: _____

### CVR - Moved Into County

**For the Election Worker**

Fill One Circle: ◯ CVR    ◯ Provisional

If Provisional, Check one box:
☐ New Voter, No ID
☐ Out Of County
☐ Other

Party Ballot issued (NPP crossover only): _____

Comments: _____

Election Worker's name: _____

# Appendix D:
## Official Ballot Statement Worksheet: Day 1

**IF YOU HAVE NOT COMPLETED CLOSING PROCEDURES WITHIN 90 MINUTES OF THE POLLS CLOSING, CALL POLLS SECTION.**

## OFFICIAL BALLOT STATEMENT

**NCR FORM/CARBON COPIES - AVOID STRAY MARKS!!**

**BLUE AND WHITE COPY (TOP)**
Remove and put in Ballot Transport Box

**COPY**
Place in Green Stripe Envelope

Ballot Transport Box Label _____
Ballot Transport Box Label _____
Ballot Transport Box Label _____
Ballot Transport Box Label _____
Ballot Transport Box Label _____

**SERVICE AREA LABEL**

Date:_____

1. NUMBER OF **VOTED** BALLOTS
   -Place in Ballot Transport Box -
   1. _____

2. NUMBER OF **PROVISIONALLY VOTED BALLOTS** (BMD BALLOT)
   -Place in Ballot Security Envelope-
   2. _____

3. NUMBER OF **CONDITIONAL VOTER REGISTRATION BALLOTS** (BMD BALLOT)
   -Place in Ballot Security Envelope-
   3. _____

4. NUMBER OF **CURBSIDE VOTED BALLOTS** (BMD BALLOT)
   -Place in Ballot Security Envelope-
   4. _____

5. CURBSIDE VOTED BALLOTS **(NON BMD BALLOT)**
   - Place in Ballot Security Envelope-
   5. _____

6. PAPER WRITE-IN BALLOTS **(NON BMD BALLOT)**
   - Place in Ballot Security Envelope-
   6. _____

7. CVR/PROVISIONAL BALLOTS **(NON BMD BALLOT)**
   - Place in Ballot Security Envelope-
   7. _____

8. TOTAL (**add #1 + #4 + #5+ #6**)
   8. _____

9. NUMBER OF **CHECK INS ON EPOLLBOOK**
   9. _____

10. TOTAL CHECK INS ON EPOLLBOOK FROM PREVIOUS DAY
    - Copy number from line 9 on previous days Official Ballot Statement-
    10. _____

11. TOTAL (**SUBTRACT #9 - #10**)
    - Should agree with #8-
    11. _____

_____
_____
_____

We hereby certify that all voters whose signatures appear in the ePollbook for this Vote Center voted, except for those who, after signing the ePollbook, failed to vote or were challenged and denied the right to vote.

We further certify that the number of voters who voted at this Vote Center of this election is indicated on line 8. The voters listed in the ePollbook, less those that did not vote as enumerated, constitutes the Roster of this Vote Center for this election.

We further certify that the total number of official ballots received, voided, unused, provisionally voted, and voted are indicated on this Official Ballot Statement.

We further certify that the Assisted Voters List, Challenged List and Provisional List show a complete list of all voters assisted, challenged or who have voted provisionally.

_____     _____     _____
LEAD                                          CLERK                                          CLERK

## Appendix D:
## Official Ballot Statement Worksheet: Day 2

**NCR FORM/CARBON COPIES - AVOID STRAY MARKS!!**

*IF YOU HAVE NOT COMPLETED CLOSING PROCEDURES WITHIN 90 MINUTES OF THE POLLS CLOSING, CALL POLLS SECTION.*

## OFFICIAL BALLOT STATEMENT

**BLUE AND WHITE COPY (TOP)**
Remove and put in Ballot Transport Box

**COPY**
Place in Green Stripe Envelope

Ballot Transport Box Label _____
Ballot Transport Box Label _____
Ballot Transport Box Label _____
Ballot Transport Box Label _____
Ballot Transport Box Label _____

**SERVICE AREA LABEL**

Date:_____

1. NUMBER OF **VOTED** BALLOTS
   -Place in Ballot Transport Box -
   
   1. _____

2. NUMBER OF **PROVISIONALLY VOTED BALLOTS** (BMD BALLOT)
   -Place in Ballot Security Envelope-
   
   2. _____

3. NUMBER OF **CONDITIONAL VOTER REGISTRATION BALLOTS** (BMD BALLOT)
   -Place in Ballot Security Envelope-
   
   3. _____

4. NUMBER OF **CURBSIDE VOTED BALLOTS** (BMD BALLOT)
   -Place in Ballot Security Envelope-
   
   4. _____

5. CURBSIDE VOTED BALLOTS **(NON BMD BALLOT)**
   - Place in Ballot Security Envelope-
   
   5. _____

6. PAPER WRITE-IN BALLOTS **(NON BMD BALLOT)**
   - Place in Ballot Security Envelope-
   
   6. _____

7. CVR/PROVISIONAL BALLOTS **(NON BMD BALLOT)**
   - Place in Ballot Security Envelope-
   
   7. _____

8. TOTAL (**add #1 + #4 + #5+ #6**)
   
   8. _____

9. NUMBER OF **CHECK INS ON EPOLLBOOK**
   
   9. _____

10. TOTAL CHECK INS ON EPOLLBOOK FROM PREVIOUS DAY
    - Copy number from line 9 on previous days Official Ballot Statement-
    
    10. _____

11. TOTAL (**SUBTRACT #9 - #10**)
    - Should agree with #8-
    
    11. _____

_____
_____
_____

We hereby certify that all voters whose signatures appear in the ePollbook for this Vote Center voted, except for those who, after signing the ePollbook, failed to vote or were challenged and denied the right to vote.

We further certify that the number of voters who voted at this Vote Center of this election is indicated on line 8. The voters listed in the ePollbook, less those that did not vote as enumerated, constitutes the Roster of this Vote Center for this election.

We further certify that the total number of official ballots received, voided, unused, provisionally voted, and voted are indicated on this Official Ballot Statement.

We further certify that the Assisted Voters List, Challenged List and Provisional List show a complete list of all voters assisted, challenged or who have voted provisionally.

_____        _____        _____
LEAD                                               CLERK                                               CLERK

# Appendix E:
## Working with Voters with Specific Needs

- **Use common sense.** Remember, a voter is a person first, the disability comes second.

- **Avoid being patronizing.** Show the voter the same courtesy and respect you expect to receive from others.

- **Be considerate and patient.** Try to anticipate what the voter's needs might be, offering assistance if needed. Be patient if they need more time to communicate or accomplish a task.

- **Communicate with the voter.** Some Voters with Specific Needs may have an assistant or companion with them. Look at and speak directly to them, rather than the assistant.

- **Post signs.** This will assist Voters with Specific Needs to find the most accessible way to get to the room where voting is being held.

| *Working with voters who are blind or visually impaired:* | *Working with voters with speech/hearing impairments:* | *Working with voters with limited mobility:* |
|---|---|---|
| • **Identify yourself as an Election Worker.** Do this as soon as you come in contact with the voter. Offer your arm, rather than taking the voter's arm when assisting. Help the voter avoid obstacles in the path of travel by being specific when giving verbal directions.<br><br>• **If the voter has a service animal, walk on the opposite side of the voter, away from the service animal.** Do not pet or interact with the service animal without owner's permission.<br><br>• **Describe what you are doing as you do it.** If walking away from a person who is blind or visually impaired, let them know. | • **Allow a voter who cannot speak to write their name and address or provide identification.**<br><br>• **Follow the voter's cues.** This will help to determine whether speaking, gestures, or writing is the most effective method of communication.<br><br>• **If speaking, speak calmly, slowly, and directly to the voter.** Do not shout. Your facial expressions, gestures, and body movements help in understanding. Face the voter at all times.<br><br>• **Rephrase rather than repeat sentences that the voter does not understand.** | • **Do not push or touch a voter's wheelchair without their consent.** People using adaptive equipment often consider the equipment as part of their personal space.<br><br>• **Ask before helping.** Grabbing a voter's elbow may throw the person off balance. A person with mobility impairments might lean on a door while opening it. Quickly opening the door may cause the person to fall.<br><br>• **Secure mats, rugs, and cords to floor or move them out of the way.** This will help prevent tripping.<br><br>• **Keep floors dry.**<br><br>• **Keep ramps and wheelchair accessible doors unlocked and free of clutter.** |

# Appendix F:

## Contact Information

**Contact Phone Numbers:**

- Election Worker Services (Used when not at Vote Center) ......................... (888) 407-0272
  - Election Worker Training Issues ............................................. Option 1
  - Election Worker Support Issues ............................................. Option 2

- Election Worker Services Help Desk (Used when at Vote Center for
  procedure Issues) ..................................................................... (800) 815-2666 Option 7

- Finding a Precinct Number ...................................................... (800) 815-2666, then *(star),
  (When message starts, tap * (star). When asked for PIN, enter 3699......... Then enter PIN 3699

- Locked out of your Vote Center................................................... (855) 485-0580 Option 9

- IT Help Desk (Equipment Issues) ............................................... (855) 485-0580

**Websites:**

- RR/CC .................................................................................... https://lavote.gov
- Interactive Sample Ballot (ISB) ................................................... https://isb.lavote.gov
- Quick Check-In Code................................................................... https://lavote.gov/vrstatus
- Remote Accessible VBM (Allows voters to access, mark and print VBM
  ballot remotely. Also compatible with accessible devices used from
  home computer) ...................................................................... https://ravbm.lavote.gov

**Addresses:**

- Registrar-Recorder/County Clerk (RR/CC) HQ .............. 12400 Imperial Highway, Norwalk, CA 90650
  **NOTE: Do not use for CVR for this election.**